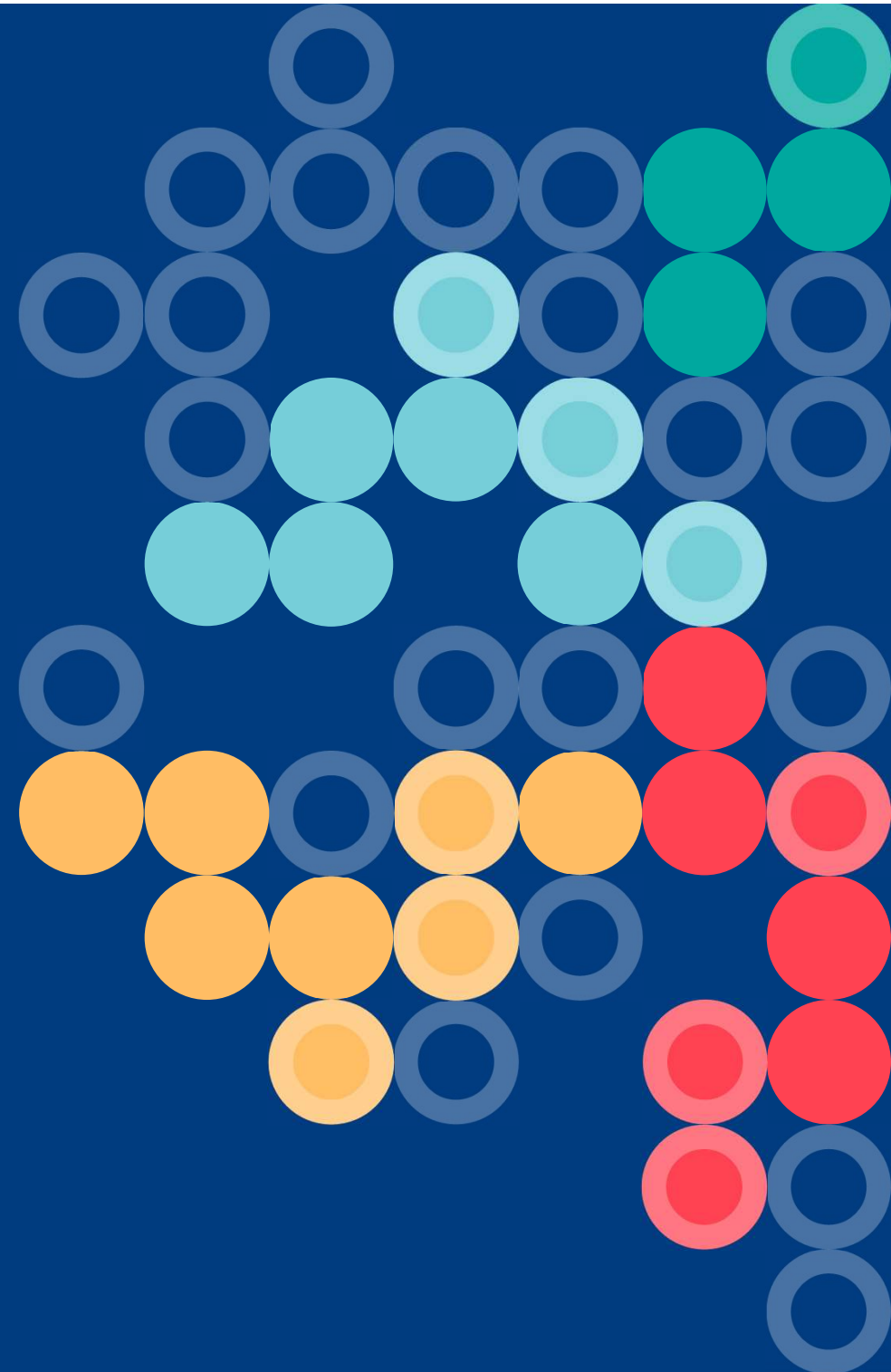




# Tridion Docs 15.1 Bootcamp Publication Hub and Organize Space

Andriy Zhidko and Gizem Karabulut

17 April 2024



# Agenda

- Publication Hub
- Organize Space Settings Pages
- Organize Space Improvements





# Publication Hub

# Insights Driving the Publication Hub Concept

## From different perspectives



### Organizations

- *We have project way of working and we have been seeking the representation of this at Tridion Docs*
- *We want to have visibility into publication version progress*
- *Capturing and storing the key contributors' sign offs is important for us*



### Writers and reviewers

- *I want to quickly find what I need to work on and then easily jump to the required tools to get the job done*
- *I just don't want to hassle with bookmarks or keep going back to old emails to open up the publication at Collective Spaces*
- *When I have a lot of things to review, I would like to know which one is more urgent*
- *I want to reach out to my previous works easily to use them as reference if needed*



### Publication captains

- *I need visibility into publication version progress*
- *I want to know who has finished their tasks and who hasn't yet*
- *I don't want to deal with external tools to keep approvals for the audit*
- *I want to keep content and the sign offs within the same system. Otherwise, having possibility to integrate Docs with the external systems*

# We began with core requirements that address many of our customers' needs

*Publication Hub streamlines the works on new publication versions. It enables easy access to publication versions, lets people see how the publication version is going, and allows contributors to signoff their work.*

**Design principle:** Our goal was to provide a flexible functionality that can support the end-to-end process of publication version generation, starting with authoring. Additionally, we aimed to give a project sense with by introducing key project management elements.

## **The first version is not...**

- It is not a micro-management tool for managers or publication captains
- It is not going to replace human interaction
- We don't want to increase the complexity of the content structure by introducing project notion on the top of publication layer yet

# First, the basics...

## Personas



Publication captain:

- The user who manages the publication version and coordinates writers, reviewers and other key contributors. The user needs to have Project Management or System Administrator privilege to act as a publication captain in the Hub.



Assignee:

- The user who is linked to a publication version in the Hub. Any user can be an assignee, no privilege is required. Organize Space folder security structure is valid, read access to publication folder is controlled.

## Project & Assignment Details

- A publication version can be added as a project to the Hub
  - Review due date, due date, description are optional properties
  - It must have at least one assignee
- Project's state can be Ongoing or Closed and managed by the publication captain
- Work status, which is managed by assignees, can be Pending or Done





Publication captain/  
Project owner

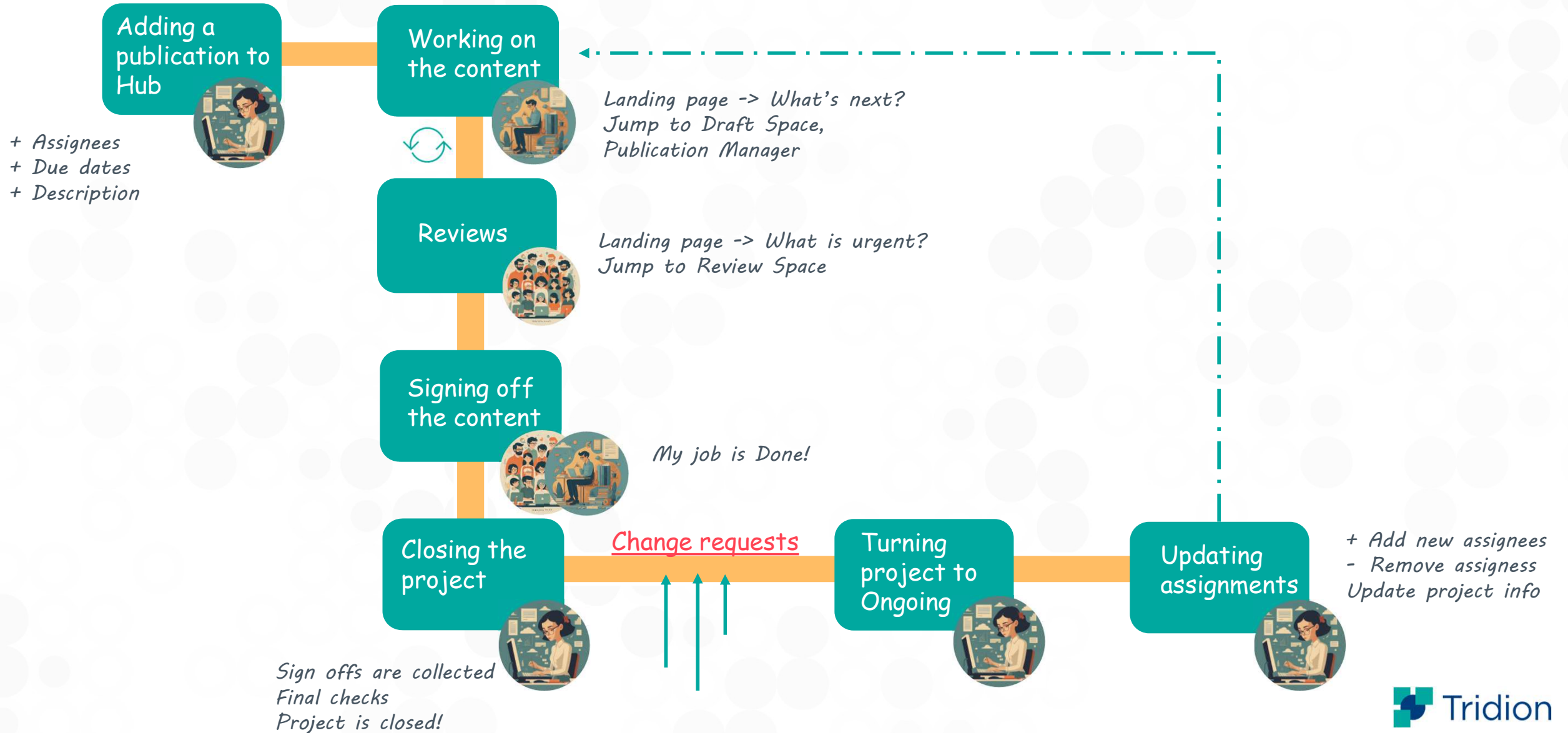


Authors



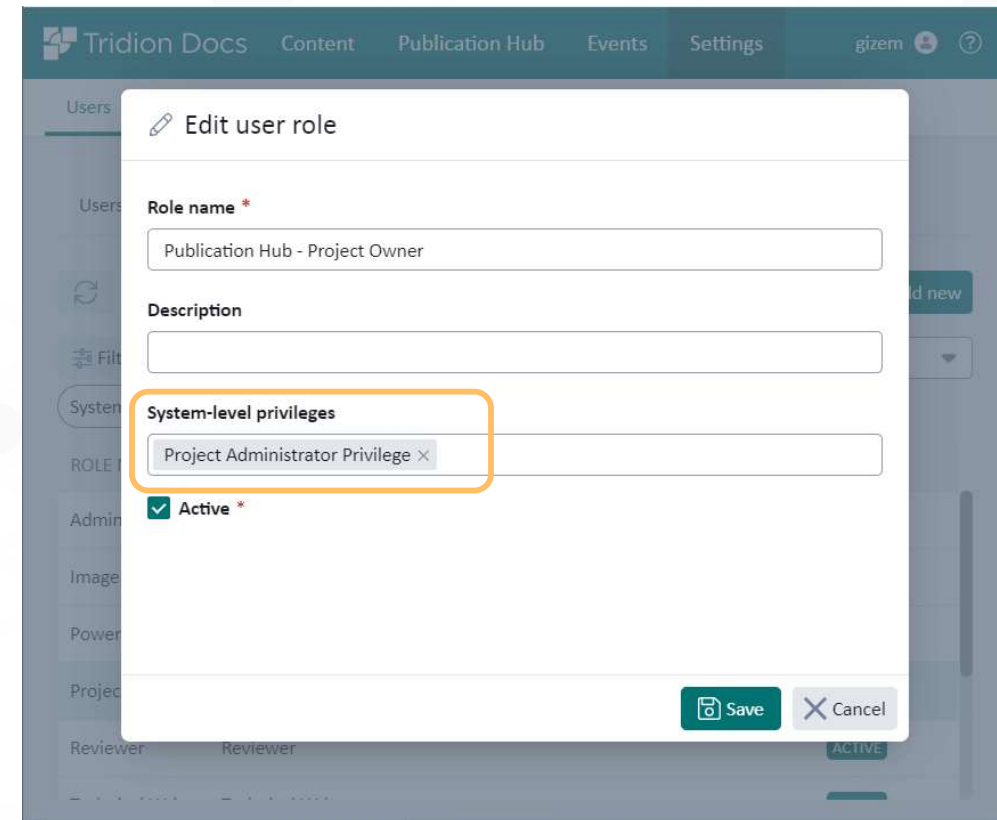
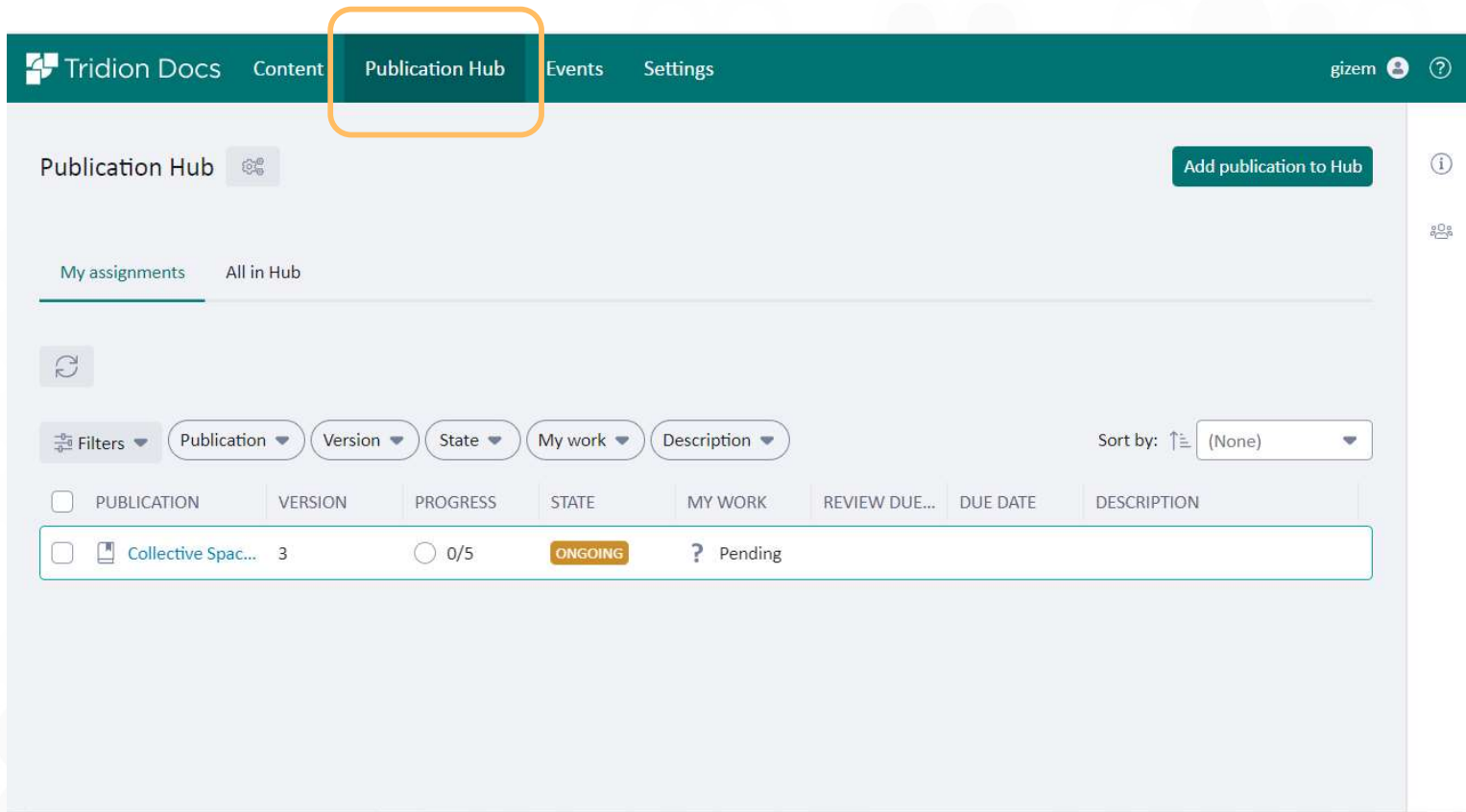
Reviewers, SMEs

# Publication Hub enables:



# Publication Hub in Organize Space

- It was added to primary navigation area as the second tab
- “Project Management Privilege” was added to system-level privileges







## Publication Captain / Project Owner's Journeys

- Adding a publication version to Hub
- Viewing the publication versions' progress
- Managing assignments
- Managing the project states



# Adding a publication version to Hub



# Add Publication to Hub Wizard

## Step 1

Select a publication version  
Fill the general properties

Add publication to Hub

1 — 2 — 3

General properties Assignees Overview

**Publication version \***

Collective Spaces User Documentation v.2

**Description**

Changes are required for the 15.1 release

**Review due date**

26/04/2024 00:00:00

**Due date**

09/05/2024 00:00:00

Step 1/3 Next > Cancel

## Step 2

Select assignees  
The current user is listed as default assignee

Add publication to Hub

✓ — 2 — 3

General properties Assignees Overview

**Assignees \***

Andriy Zhidko Gizem Karabulut  
Ivo van de Lagemaat Joe Pairman

Pub captain is the default assignee

Only users who has READ-ACCESS to publication are listed

Step 2/3 < Back Next > Cancel

## Step 3

Overview of the project details

Add publication to Hub

✓ — ✓ — 3

General properties Assignees Overview

**Publication version \***

Collective Spaces User Documentation v.2

**Description**

Changes are required for the 15.1 release

**Review due date**

26/04/2024 00:00:00

**Due date**

09/05/2024 00:00:00

**Assignees \***

Gizem Karabulut, Joe Pairman, Andriy Zhidko, Ivo van de Lagemaat

Step 3/3 < Back Save Cancel

## Result message

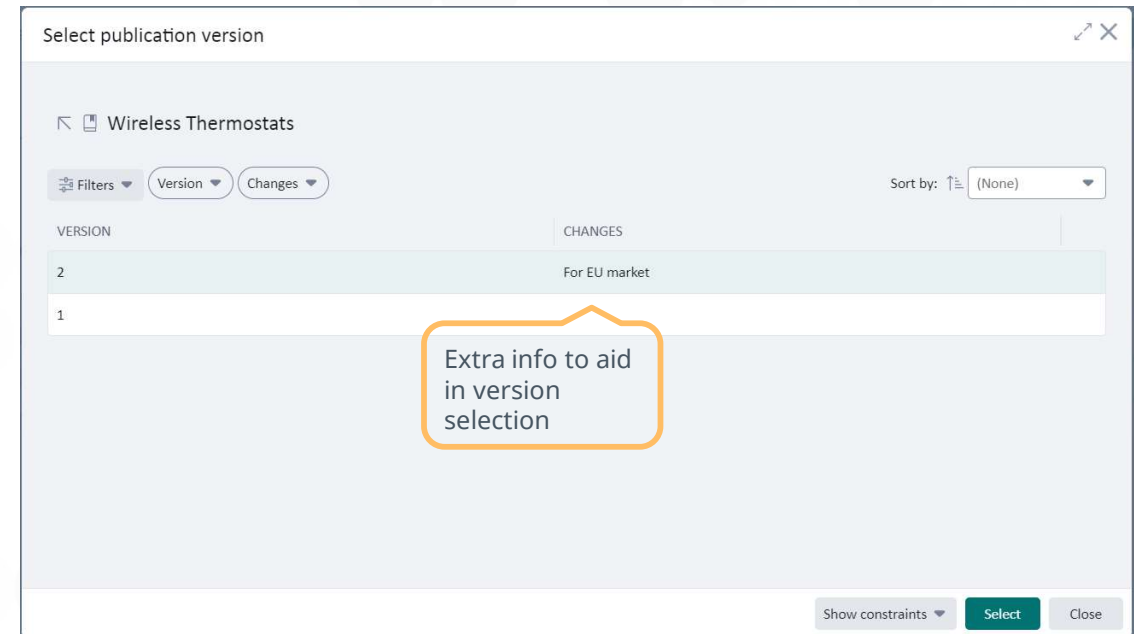
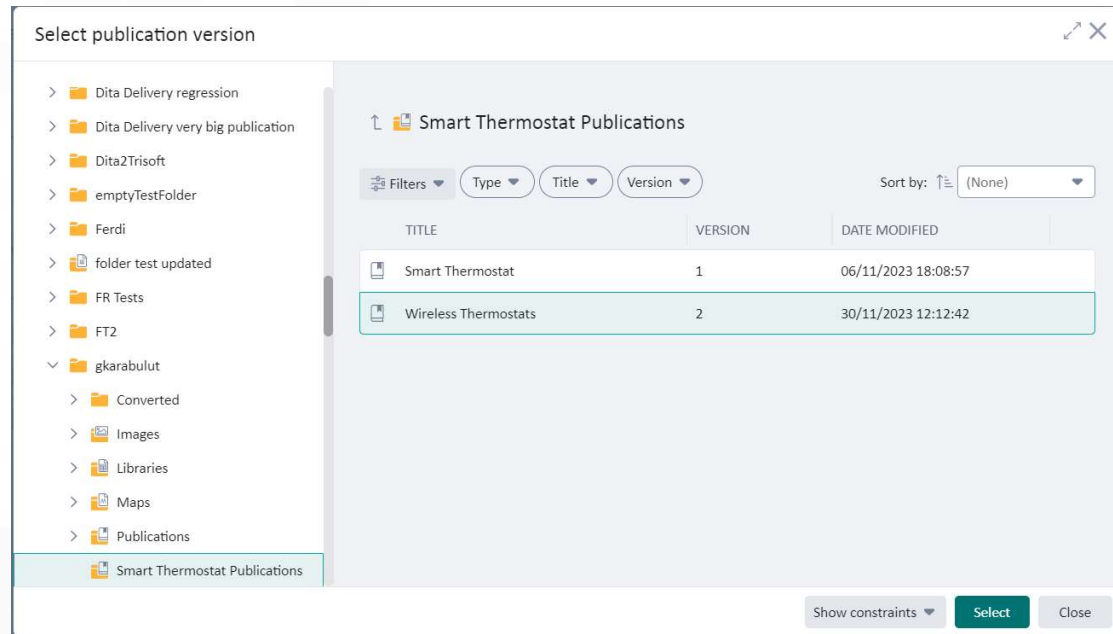
✓ The publication has been added to the hub successfully.

! Selected version already in Hub  
Version 2 of "Collective Spaces User Documentation" exists already in the Publication Hub.  
Locate in Hub

A publication version can be added to the Hub once!

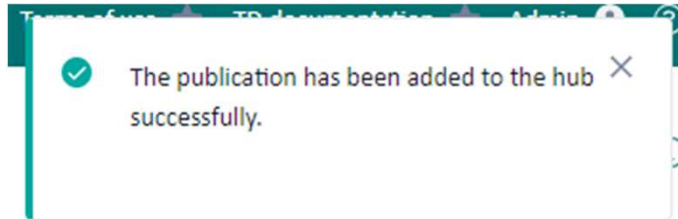
# Selecting publication version with Item Selector

- Double clicking a publication will take you to Details View in Item Selector to see versions
- Item Selector is extended to select a version of an object
  - \*\*\* This functionality will not be available for Tridion Docs extensions



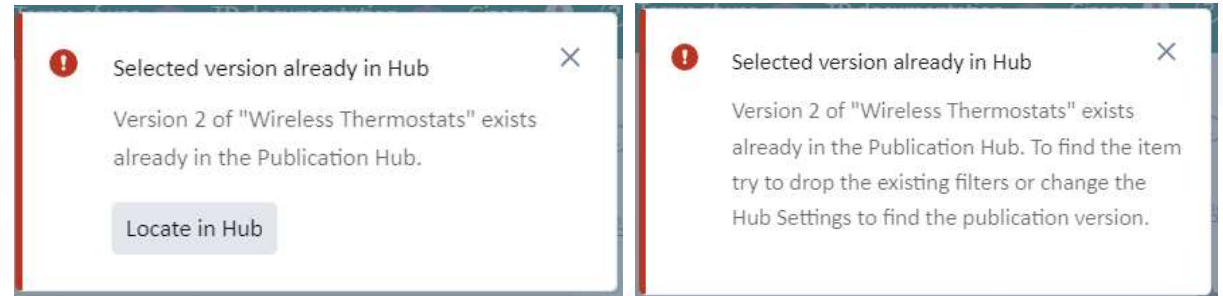
# Result messages

## Success case



- Publication version is added to Hub
- Publication Hub tables are refreshed
- Properties on the side panel are refreshed
- The newly added item is selected in the table (if it is not filtered out)

## Error case



- If the selected publication is already existed
  - If locatable error message with button "Locate in Hub"
  - If not locatable error toast message highlighting that it can be due to filters or current tab
- Other reasons: Error toast message

# List View

## My assignments tab

Tridion Docs Content Publication Hub Events Settings Gizem Karabulut

Publication Hub Hub settings Add publication to Hub

My assignments All in Hub

Available actions, Direction to Collective Spaces and Publication Manager

Extensions are possible

Filters Publication Version State My work Description Sort by: (None)

| PUBLICATION   | VERSION | PROGRESS | STATE   | MY WORK   | REVIEW DUE DATE     | DUE DATE            | DESCRIPTION                               |
|---|---------|----------|---------|-----------|---------------------|---------------------|---|
| <input checked="" type="checkbox"/> Collective Spaces User Documentati... | 2       | 1/4      | ONGOING | ✓ Done    | 26/04/2024 00:00... | 09/05/2024 00:00... | Changes are required for the 15.1 release |
| <input type="checkbox"/> Digital Rules Engine                             | 2       | 4/4      | ONGOING | ✓ Done    | 09/05/2024 00:00... | 31/05/2024 00:00... | First 2 chapter needs to be updated       |
| <input type="checkbox"/> SDL Email Manager                                | 6       | 0/3      | CLOSED  | ? Pending | 18/04/2024 00:00... | 30/04/2024 00:00... | New version of the Email Manager document |

The link opens the publication at the Structured Content

State (Ongoing, Closed) and My Work (Pending and Done) are fixed and cannot be customized

Opens Add publication to Hub modal



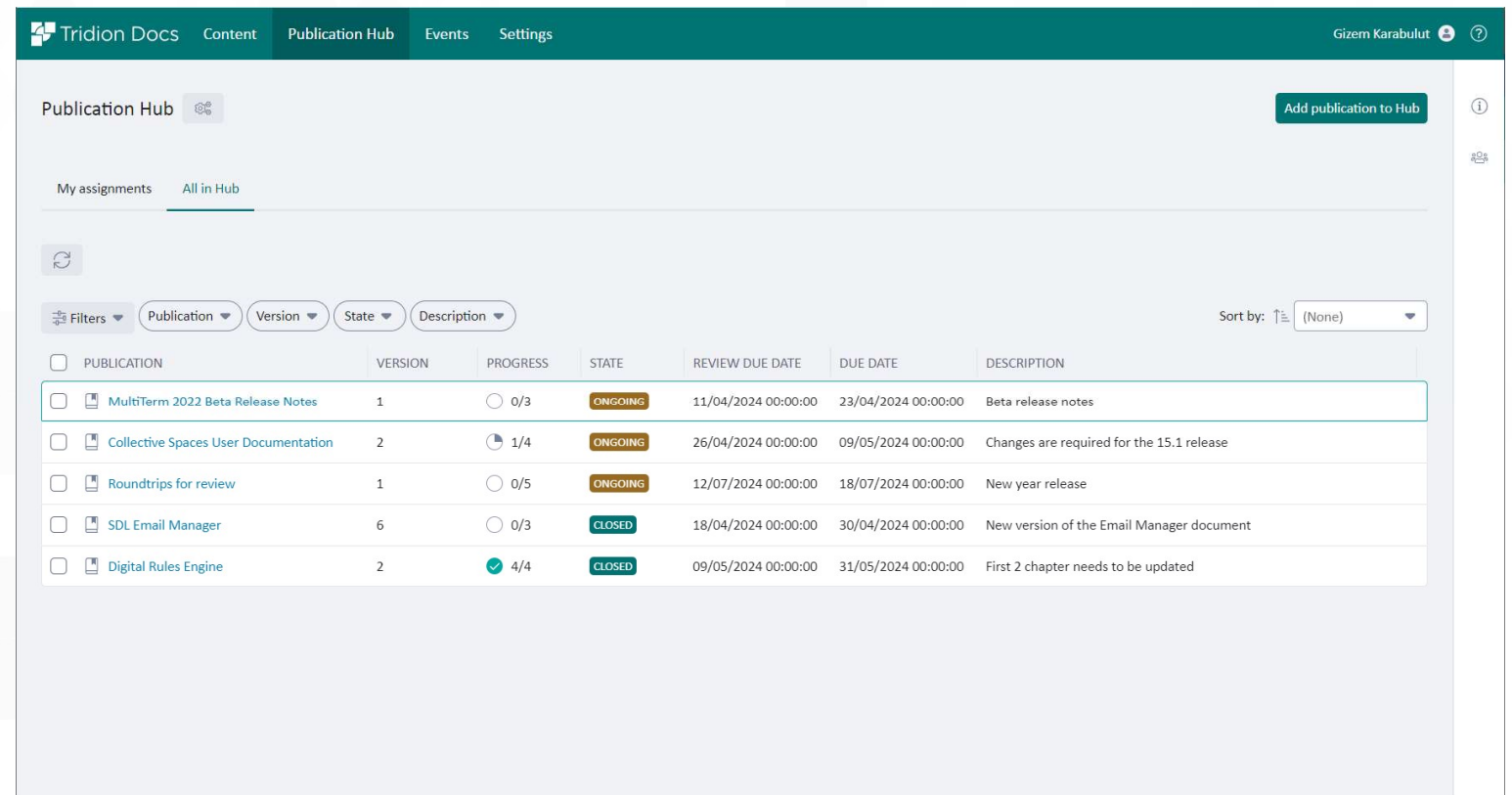
# List View

All in Hub tab

Users can see publications added to the Hub even though they are not assigned to them

## Filtering & Sorting

- The default sorting is based on the "State" column:
  - Ongoing statuses appearing first
  - Followed by the "Review Due Date" in ascending order
- Users can organize and refine data using sorting and filtering options
- Data can't be filtered based on "Progress" or any "Date" columns. Also, it's not possible to sort by the "Progress" column

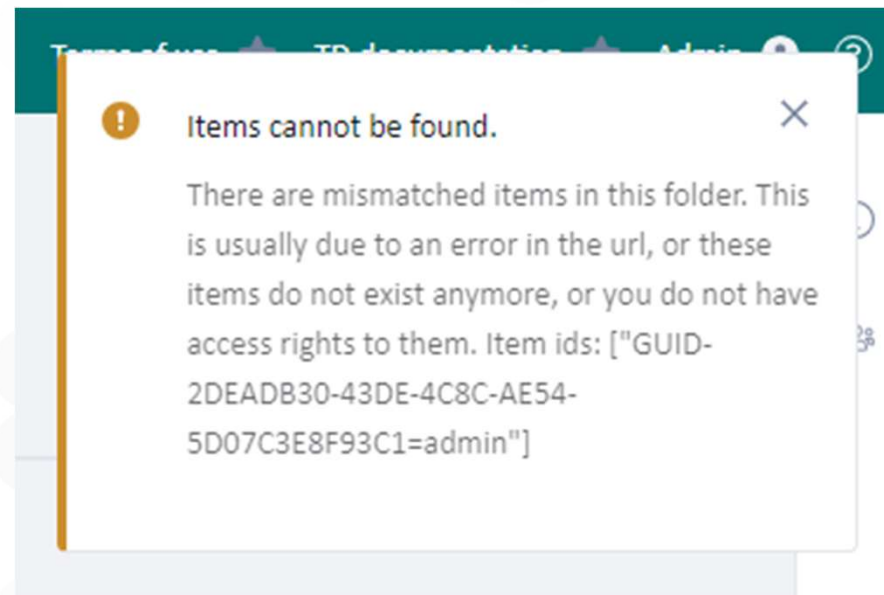


The screenshot shows the Tridion Docs Publication Hub interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. The user 'Gizem Karabulut' is logged in. The main area is titled 'Publication Hub' and has tabs for 'My assignments' and 'All in Hub'. There are filters for 'Publication', 'Version', 'State', and 'Description', and a 'Sort by' dropdown set to '(None)'. A table lists publications with columns for PUBLICATION, VERSION, PROGRESS, STATE, REVIEW DUE DATE, DUE DATE, and DESCRIPTION.

| PUBLICATION   | VERSION | PROGRESS | STATE   | REVIEW DUE DATE     | DUE DATE            | DESCRIPTION                               |
|---|---------|----------|---------|---------------------|---------------------|---|
| <input type="checkbox"/> <a href="#">MultiTerm 2022 Beta Release Notes</a>    | 1       | 0/3      | ONGOING | 11/04/2024 00:00:00 | 23/04/2024 00:00:00 | Beta release notes                        |
| <input type="checkbox"/> <a href="#">Collective Spaces User Documentation</a> | 2       | 1/4      | ONGOING | 26/04/2024 00:00:00 | 09/05/2024 00:00:00 | Changes are required for the 15.1 release |
| <input type="checkbox"/> <a href="#">Roundtrips for review</a>                | 1       | 0/5      | ONGOING | 12/07/2024 00:00:00 | 18/07/2024 00:00:00 | New year release                          |
| <input type="checkbox"/> <a href="#">SDL Email Manager</a>                    | 6       | 0/3      | CLOSED  | 18/04/2024 00:00:00 | 30/04/2024 00:00:00 | New version of the Email Manager document |
| <input type="checkbox"/> <a href="#">Digital Rules Engine</a>                 | 2       | 4/4      | CLOSED  | 09/05/2024 00:00:00 | 31/05/2024 00:00:00 | First 2 chapter needs to be updated       |

# Deep-link

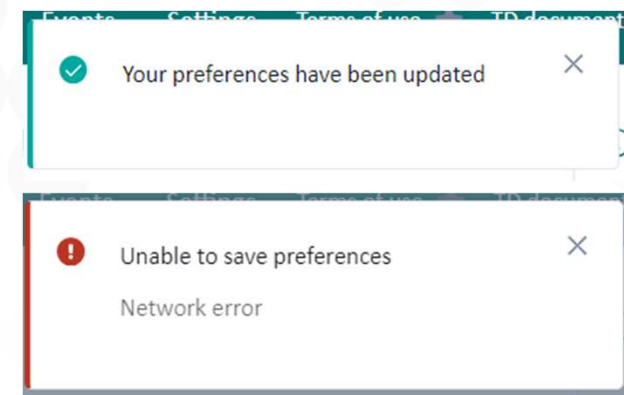
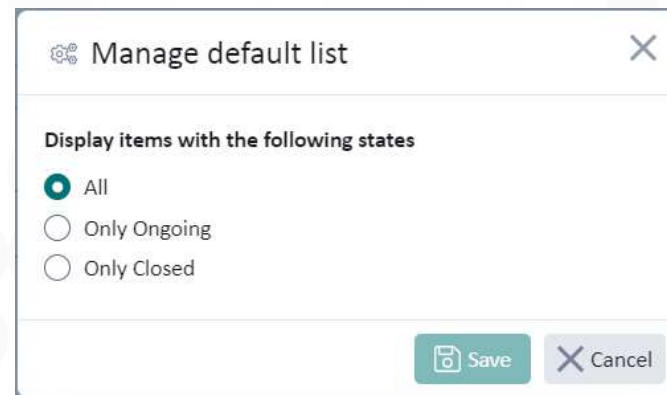
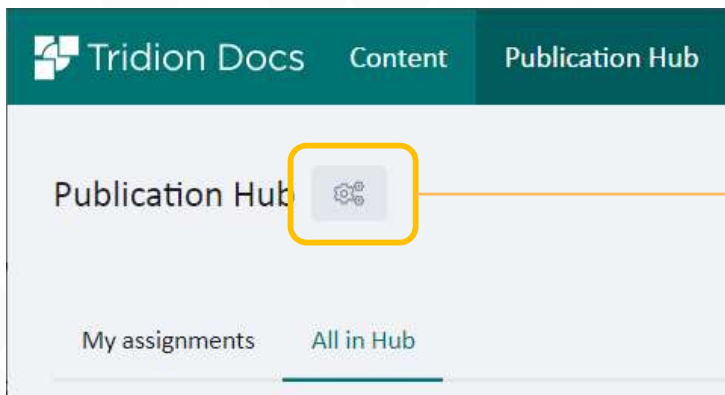
- It is possible to bookmark a link to selected publication(s) or share them with other people
- If a user doesn't have access to the publication, or publication is not in the Hub anymore a toast message will inform the user about that.



# Managing list view via the hub settings

Users can set project states to be listed at the Hub via Hub Settings

- "Hub settings" button is available to all users
- The default setting is "Only Ongoing"
- Hub setting is applied to both "My assignments" and "All in Hub" tabs
- It is possible to display a list of projects with the following statuses
  - All
  - Only Ongoing
  - Only Closed



# Insight panel

Collective Spaces User Documentation v.2

Properties

Publication version \*

Collective Spaces User Documentation v.2

Description

Changes are required for the 15.1 release

Review due date

26/04/2024 00:00:00

Due date

09/05/2024 00:00:00

Created on \*

08/04/2024 14:45:59

Created by \*

Gizem Karabulut

Last modified on

08/04/2024 16:30:48

Last modified by

Gizem Karabulut

Properties can be updated for projects at "Ongoing" state. For Closed project, properties are displayed read only.

Collective Spaces User Documentation v.2

Assignments

Go to details

Type to filter by name

| ASSIGNEE            | WORK STATUS |
|---------------------|-------------|
| Andriy Zhidko       | ? Pending   |
| Gizem Karabulut     | ✓ Done      |
| Ivo van de Lagemaat | ? Pending   |
| Joe Pairman         | ? Pending   |

Opens Assignments page

Comments are displayed as a tooltip

# Updating project properties

- Only the project at “Ongoing” state can be updated
- Assignees cannot update the project properties. Insight panel is always in read-only for these users
- In the properties panel, we do **NOT** support the "**projectassignee**" level field

\*\*\* For this action, Project Management or System Administrator privilege is required

Collective Spaces User Documentation v.2

Properties

Publication version \*  
Collective Spaces User Documentation v.2

Description  
Changes are required for the 15.1 release

Review due date  
26/04/2024 00:00:00

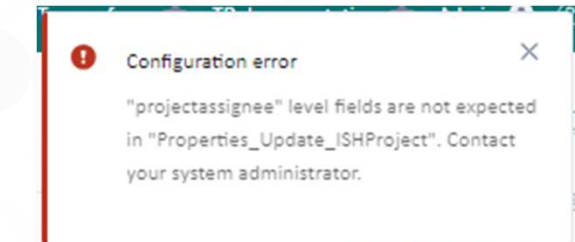
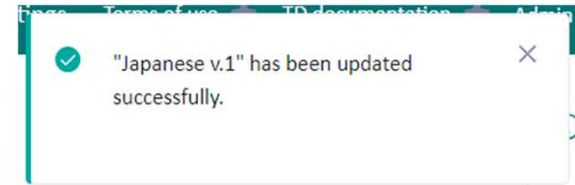
Due date  
09/05/2024 00:00:00

Created on \*  
08/04/2024 14:45:59

Created by \*  
Gizem Karabulut

Last modified on  
08/04/2024 16:30:48

Last modified by  
Gizem Karabulut



# Assignment view

- Only Ongoing projects' assignments can be updated
- Following actions are available:
  - Add assignees
  - Remove assignee
  - Reset work statuses from Done to Pending

The left screenshot shows a sidebar with a 'Go to details' button highlighted in orange. An orange arrow points from this button to the right screenshot. The right screenshot shows the 'Assignments' page with an 'Add assignees' button highlighted in orange. Below the button is a table of assignments.

| NAME  | WORK STATUS | COMPLETED           | COMMENT   |
|---|-------------|---------------------|-----------|
| <input type="checkbox"/> Andriy Zhidko              | ? Pending   |                     |           |
| <input checked="" type="checkbox"/> Gizem Karabulut | ✓ Done      | 08/04/2024 23:13:49 | Completed |
| <input type="checkbox"/> Ivo van de Lagemaat        | ? Pending   |                     |           |
| <input type="checkbox"/> Joe Pairman                | ? Pending   |                     |           |



# Adding assignees

Add assignees

- The user list for assignments is limited to those with publication read access
- Users already in the assignment list are excluded from the user list

Add assignees

Select new assignees \*

Adam LaMontagne × Adeline Dilouya × Alin Soritau ×  
Alina Roth ×

Adam LaMontagne ✓  
Adeline Dilouya ✓  
Admin  
Adrian Manea  
Alex Moody  
Alin Soritau ✓  
Alina Keda  
Alina Roth ✓

Add Cancel

# Removing assignees



- One assignee can be removed at a time
- Publication captain must confirm:
  - If the assignee's work status is Done, this status will not be stored
  - The existing work status comment will be lost
- This action can not be reverted. Assignees must be re-added if removed mistakenly
- There should be at least one assignee, the last one cannot be removed

Remove assignee

Do you want to remove the selected assignee?

Version 2 of "Wireless Thermostats" will no longer require their work.

Remove assignee Cancel

Unable to remove the user as an assignee

The field "FISHASSIGNEES" does not have enough values.

# Resetting work status



Done to Pending

- Publication captain needs to confirm:
  - Existing work status comment will be lost
  - Assignees must redo their work
- The operation can be performed in a batch

Reset to Pending

Are you sure you want to reset work statuses to Pending for 1 out of 4 selected assignees?

Any existing comments will be lost and assignees will need to complete their work again.

Reset remaining to Pending Cancel



## Assignee's Journeys

- Viewing the assignments & Direction to Collective Spaces and Publication Manager
- Updating the Work Status: Mark as Done & Return to Pending
- Tracking the publication version's progress





# Working on the content



# Viewing the assignments & navigation to respective applications

The screenshot displays the Tridion Docs Publication Hub interface. At the top, there are navigation tabs for 'Tridion Docs', 'Content', and 'Publication Hub', along with a user profile for 'Joe Pairman'. The main area is titled 'Publication Hub' and features two tabs: 'My assignments' (highlighted with an orange box) and 'All in Hub'. Below the tabs are navigation icons for refresh, list, edit, and view, with an orange box around the list icon and an arrow pointing to the text 'Easy navigation'. A filter section includes 'Filters' and dropdown menus for 'Publication', 'Version', 'State', 'My work', and 'Description'. A table lists assignments with columns for 'PUBLICATION', 'VERSION', 'PROGRESS', 'STATE', 'MY WORK', 'REVIEW DUE...', 'DUE DATE', and 'DESCRIPTION'. One row is highlighted with an orange box and labeled 'Collective Spac...'. An arrow points from this row to a text box: 'Users can jump to Organize Space publication's details page by clicking the link'. On the right, a 'Properties' panel for 'Collective Spaces User Document' is shown, with an orange box around the information icon and a list of details including 'Publication version', 'Description', 'Review due date', 'Due date', 'Created on', 'Created by', and 'Last modified on'.



- Users can view their assignments at My assignment tab
- All other assignments managed by others can be viewed at All in Hub tab

- Users can jump to Organize Space publication's details page by clicking the link


- Publication and assignment details can be viewed at Properties tab at insight panel.
- Assignees can not update these properties

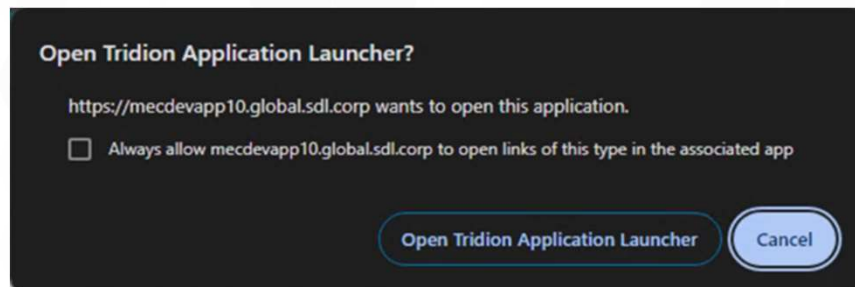
# Easy navigation to respective applications

Behavior is the same as for other views:

a. Open in Draft Space  and Review Space  buttons are displayed at the action toolbar only if the applications are enabled at the Default Settings page.

- User needs to select a language when opening the publication version in Review Space
- If required error messages are displayed in case of information is missing, e.g. a root map etc.

b. Open in Publication Manager  button is displayed at list pages. After clicking, the user needs to approve the intermediate dialog.



c. Locate functionality available by clicking on the publication title, that navigates the user to the Details view of the publication at Organize Space

| <input type="checkbox"/> | PUBLICATION   | VERSION |
|--------------------------|---|---------|
| <input type="checkbox"/> |  <a href="#">MultiTerm 2022 Beta Release Notes</a> | 1       |

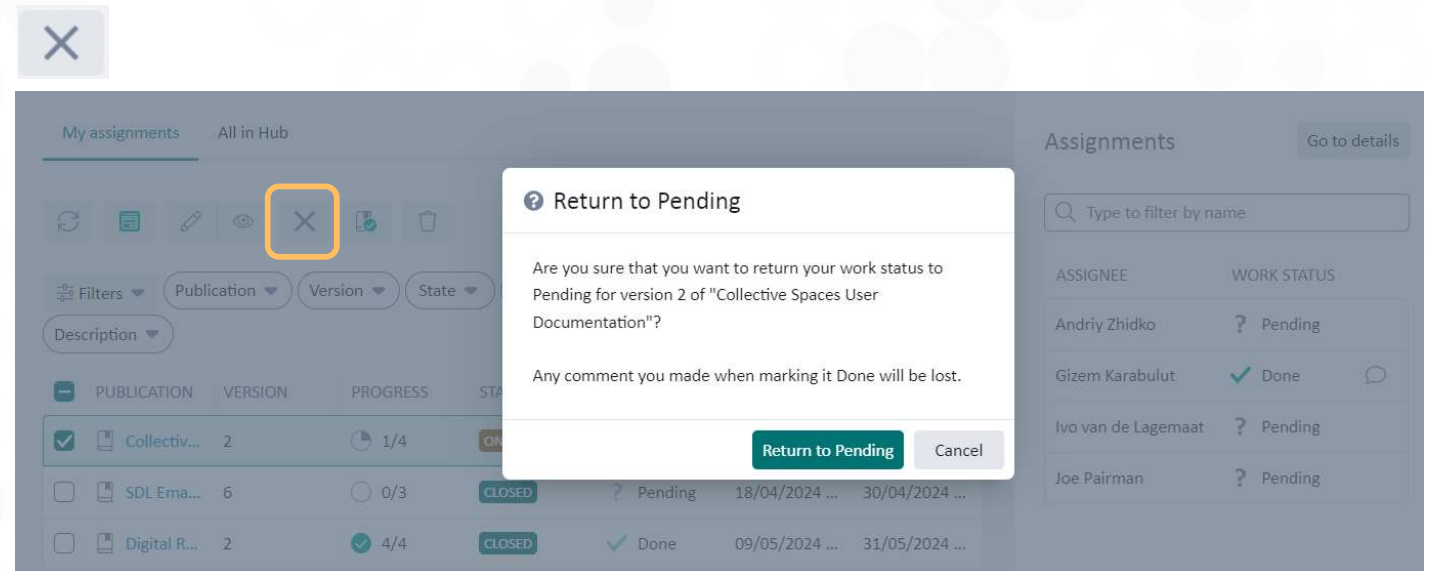
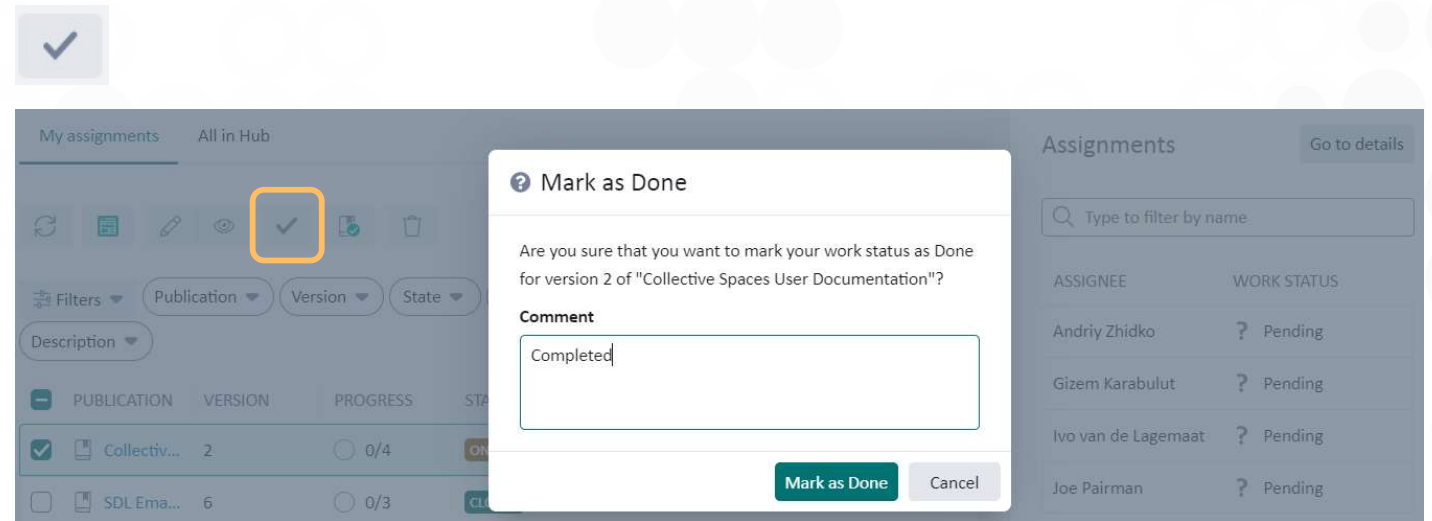
# Signing off the content





# Updating the work status from Pending to Done

- Actions are displayed in My assignments view
- Both operations require a confirmation
- When marking a publication version as done, the user may provide a comment (optional)
- Upon returning the pending status, all information about **previous work is deleted** (Mark as Done date and comment)
- Neither operation can be performed in a batch (single-select operation only) to prevent mistakes



# Tracking the publication version's progress

Publication Hub

My assignments All in Hub

Filters Publication Version State My work Description Sort by: ↑ (None)

| PUBLICATION  | VERSION | PROGRESS | STATE   | MY WORK   | REVIEW DUE...  | DUE DATE       | DESCRIPTION      |
|--------------|---------|----------|---------|-----------|----------------|----------------|------------------|
| Collectiv... | 2       | 1/4      | ONGOING | ? Pending | 26/04/2024 ... | 09/05/2024 ... | Changes are r... |

Assignments

Type to filter by name

| ASSIGNEE            | WORK STATUS |
|---------------------|-------------|
| Andriy Zhidko       | ? Pending   |
| Gizem Karabulut     | ✓ Done      |
| Ivo van de Lagemaat | ? Pending   |
| Joe Pairman         | ? Pending   |

Go to details

Tridion Docs

Assignments

Publication Collective Spaces User Documentation

Version 2

Filters Name Work status Comment Sort by: ↑ (None)

| NAME                | WORK STATUS | COMPLETED           | COMMENT               |
|---------------------|-------------|---------------------|-----------------------|
| Andriy Zhidko       | ? Pending   |                     |                       |
| Gizem Karabulut     | ✓ Done      | 08/04/2024 16:30:48 | I completed my parts. |
| Ivo van de Lagemaat | ? Pending   |                     |                       |
| Joe Pairman         | ? Pending   |                     |                       |

## At the list view:

- Progress represents the number of completed assignments
- State represents the project states which can be Ongoing or Closed

## At the insights panel:

- Assignee names and their work statuses are listed with the work status comments

## At the Assignments view:

- Work status displays which assignee completed his task
- Work status, work completion date & time and comment can be viewed



# Closing the project



# Closing the project

- An Ongoing project state can be Moved to Closed from the List View
  - **Project state can be Moved to Closed in anytime, even though there is no progress (all assignees' work statuses are Pending)**
  - Assignments and the project properties cannot be updated at Closed state
- This action can be performed in a batch
  - If there is a mix of states in the selection, only the eligible states are changed

\*\*\* Be mindful of the Hub Settings! By default, the Closed state is **not** shown in the list view.



| PUBLICATION  | VERSION | PROGRESS | STATE  |
|--------------|---------|----------|--------|
| Collectiv... | 2       | 0/4      | ON     |
| SDL Ema...   | 6       | 0/3      | CLOSED |
| Digital R... | 2       | 4/4      | CLOSED |

**Move to Closed**

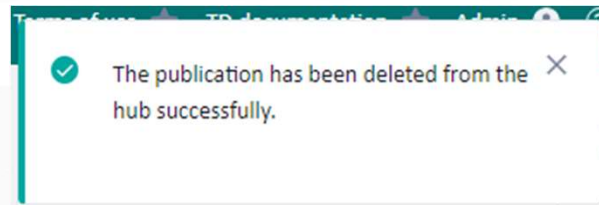
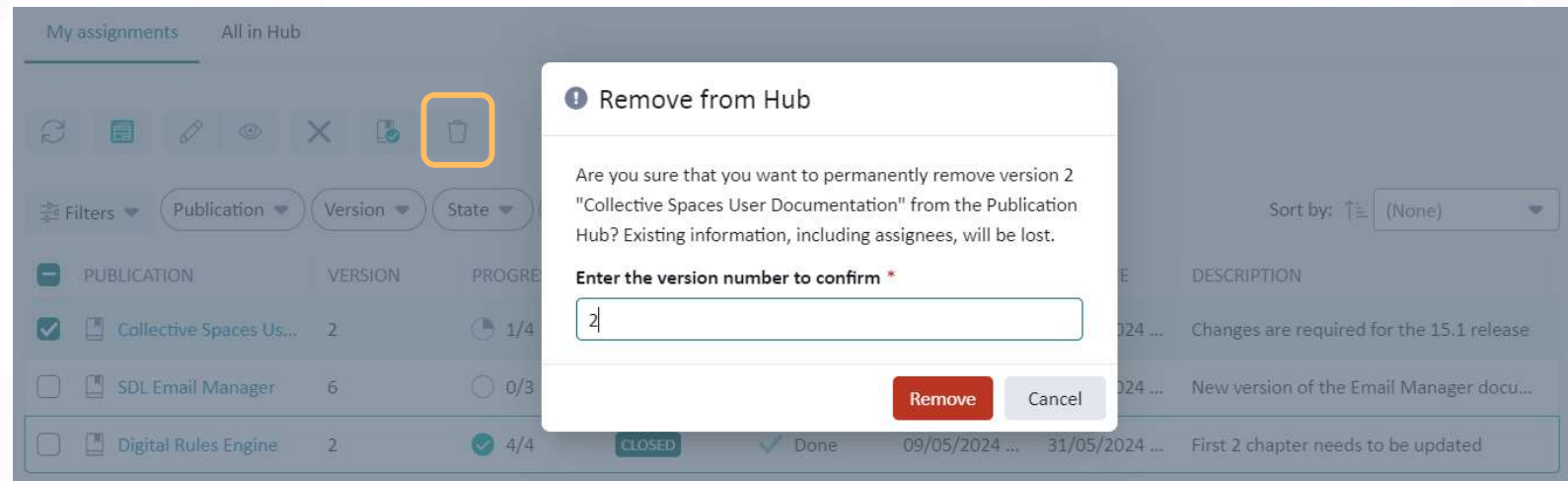
Are you sure you want to move version 2 of "Collective Spaces User Documentation" to Closed?

Assignees will no longer be able to change their work status.


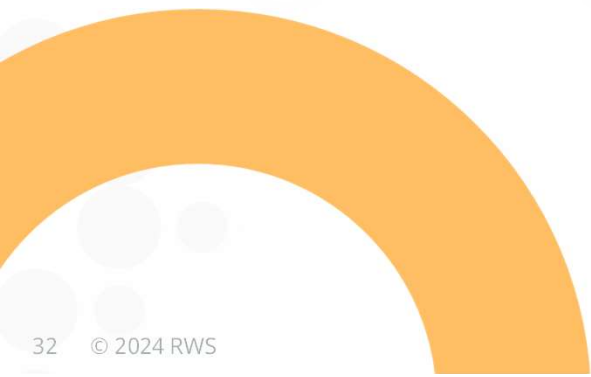
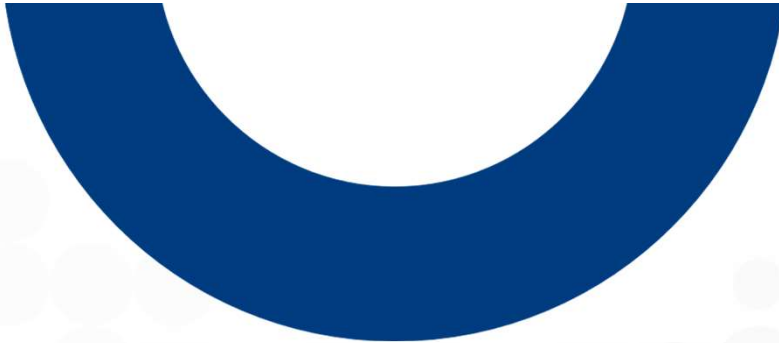
**Move to Closed** Cancel

# Removing a publication version from the Hub

- Removing a publication from the Hub requires extra confirmation:
  - The user must type the publication's version number and click Remove to complete the action
- **Project history is deleted with this action. Assignees' work statuses and comments are deleted**
- Batch operation to remove publication versions is NOT supported to prevent accidental deletions



**Publications removed from the Hub are retained in the repository!**



# Returning to Ongoing & Updating the assignments



# Changing the project's state to Ongoing

- The publication captain can change the state of a Closed project to Ongoing
- This action can be performed in a batch

Later, the publication captain can:

- Modify the project properties
- Adjust the assignments



| PUBLICATION  | VERSION | PROGRESS | STATUS |
|--------------|---------|----------|--------|
| Collectiv... | 2       | 0/4      | CLOSED |
| SDL Ema...   | 6       | 0/3      | CLOSED |
| Digital R... | 2       | 4/4      | CLOSED |

| ASSIGNEE            | WORK STATUS |
|---------------------|-------------|
| Andriy Zhidko       | ? Pending   |
| Gizem Karabulut     | ✓ Done      |
| Ivo van de Lagemaat | ? Pending   |
| Joe Pairman         | ? Pending   |

| NAME                | WORK STATUS | COMPLETED           | COMMENT   |
|---------------------|-------------|---------------------|-----------|
| Andriy Zhidko       | ? Pending   |                     |           |
| Gizem Karabulut     | ✓ Done      | 08/04/2024 23:13:49 | Completed |
| Ivo van de Lagemaat | ? Pending   |                     |           |
| Joe Pairman         | ? Pending   |                     |           |

**DEMO**

The image features four purple, three-dimensional rectangular blocks arranged in a horizontal line. Each block has a white, bold, sans-serif letter on its front face. From left to right, the letters are 'D', 'E', 'M', and 'O'. The blocks are slightly offset and cast soft shadows on the white background below them.



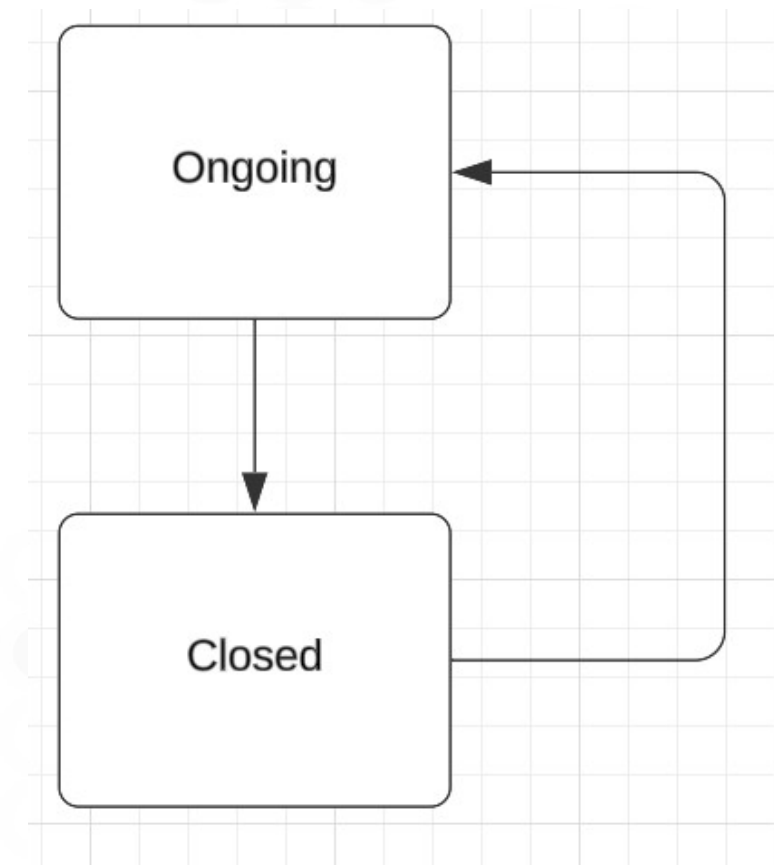
# Configuration for Project

# Technical details underneath the OpenAPI

- New card types
- New list of values (LOVs)
- New privilege

# Card Types and LOVs

- New card types
  - CTPROJECT
  - CTPROJECTASSIGNEE
- New system List of Values "LOVs" and workflow controlled by engineering
  - DPROJECTSTATUS
    - Ongoing
    - Closed
  - DSIGNOFFSTATUS
    - Pending
    - Done



# Privileges

- New Privilege VPRIVILEGEPROJECTMANAGEMENT
  - Project management privilege determines whether a user is allowed to manage Publication Hub projects

## System-level privileges

[No value selected yet. You can select one from the list]

Event Monitor Privilege

Inbox Settings Privilege

List Of Values Management Privilege

Metrics Management Privilege

Move Object Privilege

Output Formats Management Privilege

Plugin Settings Privilege

Project Management Privilege



# API coverage for Projects

- OpenAPI only

| Projects |  | ^   |
|----------|--|-----|
| GET      | <code>/v3/Projects/ByProjectId/{ProjectId}</code> Get a project - NOT IMPLEMENTED.   | ✓ 🔒 |
| GET      | <code>/v3/Projects/ByAssigneeCardId/{AssigneeCardId}</code> Get an assignee - NOT IMPLEMENTED.                                 | ✓ 🔒 |
| POST     | <code>/v3/Projects</code> Creates a new project.   | ✓ 🔒 |
| POST     | <code>/v3/Projects/Get</code> Gets all projects in the Repository that match the criteria given in the parameters.             | ✓ 🔒 |
| POST     | <code>/v3/Projects/ByProjectId/Get</code> Gets all projects in the Repository that match the criteria given in the parameters. | ✓ 🔒 |
| PUT      | <code>/v3/Projects/ByProjectId/{projectId}</code> Updates the project based on the specified parameters.                       | ✓ 🔒 |
| DELETE   | <code>/v3/Projects/ByProjectId/{projectId}</code> Deletes the project based on the specified parameters.                       | ✓ 🔒 |
| POST     | <code>/v3/Projects/Assignees</code> Creates a new project assignee.  | ✓ 🔒 |
| PUT      | <code>/v3/Projects/ByAssigneeCardId/{assigneeCardId}</code> Updates the project's assignee based on the specified parameters.  | ✓ 🔒 |
| DELETE   | <code>/v3/Projects/ByAssigneeCardId/{assigneeCardId}</code> Deletes the project's assignee based on the specified parameters.  | ✓ 🔒 |



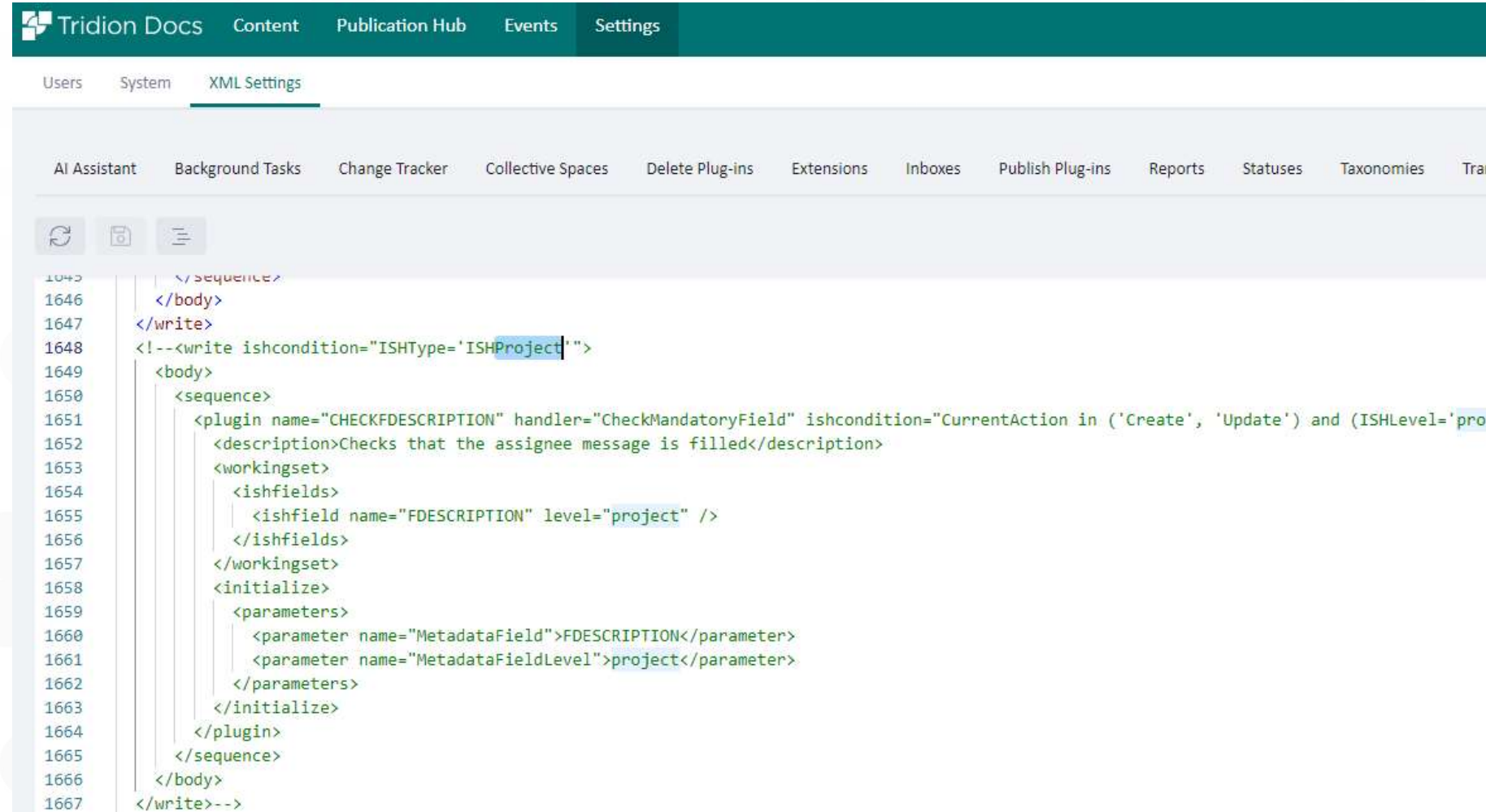
# Extensibility for Project



# IWrite plug-in support for Project


# Example Configuration

- Allow extensibility on the project Create or Update
- Out of the box example configuration



The screenshot shows the Tridion XML Settings interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. Below this, there are tabs for 'Users', 'System', and 'XML Settings'. The main content area displays a list of configuration options: 'AI Assistant', 'Background Tasks', 'Change Tracker', 'Collective Spaces', 'Delete Plug-ins', 'Extensions', 'Inboxes', 'Publish Plug-ins', 'Reports', 'Statuses', 'Taxonomies', and 'Tra...'. The 'XML Settings' tab is active, showing a code editor with XML configuration for the 'CHECKFDESCRIPTION' plugin. The code is as follows:

```
1643 </sequence>
1644 </body>
1645 </write>
1646 <!--<write ishcondition="ISHType='ISHProject'">
1647 <body>
1648 <sequence>
1649 <plugin name="CHECKFDESCRIPTION" handler="CheckMandatoryField" ishcondition="CurrentAction in ('Create', 'Update') and (ISHLevel='pro
1650 <description>Checks that the assignee message is filled</description>
1651 <workingset>
1652 <ishfields>
1653 <ishfield name="FDESCRIPTION" level="project" />
1654 </ishfields>
1655 </workingset>
1656 <initialize>
1657 <parameters>
1658 <parameter name="MetadataField">FDESCRIPTION</parameter>
1659 <parameter name="MetadataFieldLevel">project</parameter>
1660 </parameters>
1661 </initialize>
1662 </plugin>
1663 </sequence>
1664 </body>
1665 </write-->
```



# Organize Space extensions



# Extensions at List View

- Developing extensions for action toolbar and object insight panel are possible

The screenshot displays the 'Publication Hub' interface. At the top left, there is a 'Publication Hub' header with a settings icon and an 'Add publication to Hub' button. Below this, there are tabs for 'My assignments' and 'All in Hub'. A toolbar contains several icons, with the 'CSV' icon highlighted by a yellow box and labeled 'Action button'. Below the toolbar are filter buttons for 'Publication', 'Version', 'State', and 'Message', and a 'Sort by' dropdown menu set to '(None)'. A table below shows a list of publications with columns for 'PUBLICATION', 'VERSION', 'PROGRESS', 'STATE', 'REVIEW DUE...', 'DUE DATE', and 'MESSAGE'. The first row is highlighted in green and contains the following data: a checkmark, a document icon, '\_empty!', '3', '0/4', an 'ONGOING' status tag, '20/11/2023 ...', '09/11/2023 ...', and 'Complete by noon Oct,...'. To the right of the main interface, an 'Object insight panel' is shown, also highlighted with a yellow box. It displays details for the selected publication: '\_empty! v.3', 'Project Id: GUID-7813C89D-06DD-4C61-8547-D9...', 'Publication Title: \_empty!', 'Publication Version: 3', 'Id: GUID-7813C89D-06DD-4C61-8547-D9E97516...', 'Title: \_empty v.3', and 'Type: Project'. The panel includes a close button, an information icon, a share icon, and a star icon.

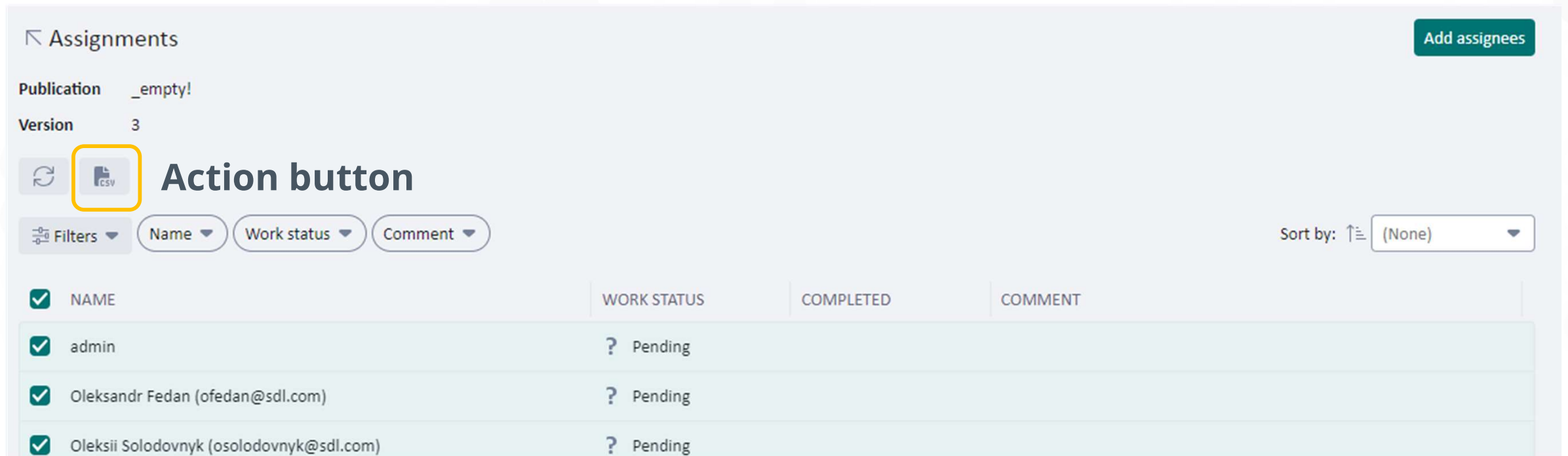
**Action button**

**Object insight panel**



# Extensions at Assignments View

- Action button for assignees list

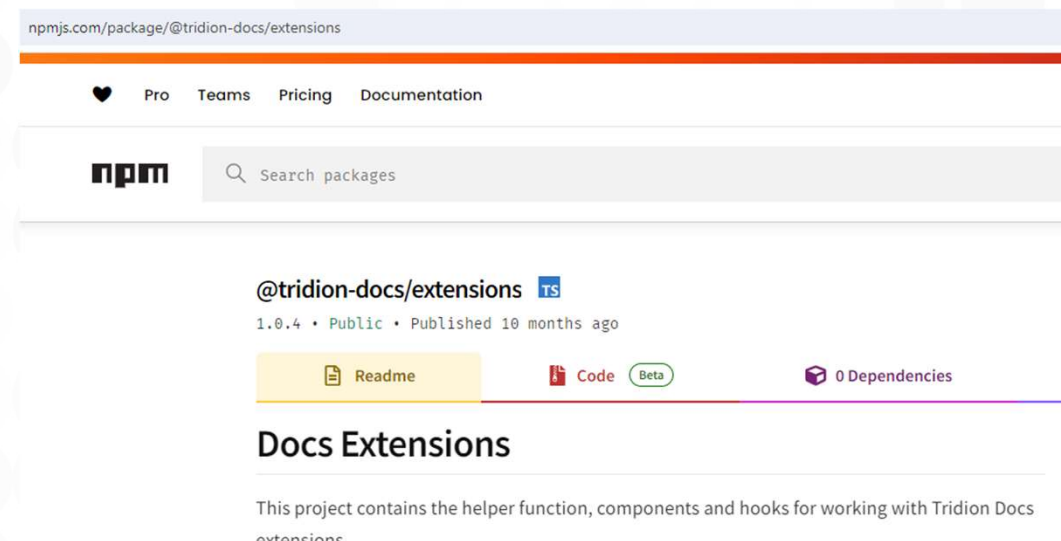


The screenshot displays the 'Assignments' view in a software application. At the top left, there is a breadcrumb 'Assignments' and a dark green 'Add assignees' button. Below this, the 'Publication' is set to '\_empty!' and the 'Version' is '3'. A toolbar contains a refresh icon, a CSV export icon (highlighted with a yellow box and labeled 'Action button'), and a 'Filters' dropdown. The filters include 'Name', 'Work status', and 'Comment'. To the right, a 'Sort by' dropdown is set to '(None)'. Below the toolbar is a table with the following columns: 'NAME', 'WORK STATUS', 'COMPLETED', and 'COMMENT'. The table contains three rows of assignees, all with a 'Pending' status.

| <input checked="" type="checkbox"/> | NAME                                     | WORK STATUS | COMPLETED | COMMENT |
|-------------------------------------|--|-------------|-----------|---------|
| <input checked="" type="checkbox"/> | admin                                    | ? Pending   |           |         |
| <input checked="" type="checkbox"/> | Oleksandr Fedan (ofedan@sdl.com)         | ? Pending   |           |         |
| <input checked="" type="checkbox"/> | Oleksii Solodovnyk (osolodovnyk@sdl.com) | ? Pending   |           |         |

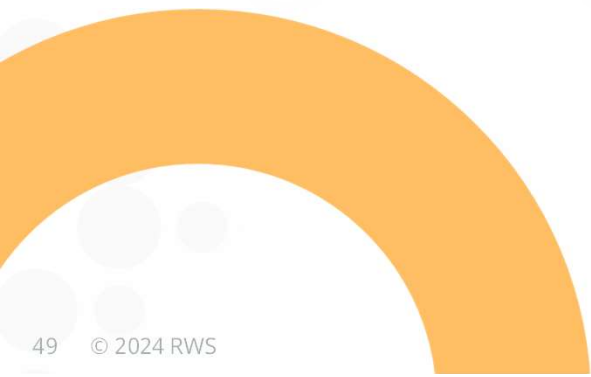

# Extensions' documentation

- tridion-docs 1.0.x is for Tridion Docs 15.0/15.0.0, first introduction of Organize Space extensibility
- Extension example application and documentation was updated according to the latest changes
  - New extension package will be available at <https://www.npmjs.com/package/@tridion-docs/extensions>
- tridion-docs 2.0.x is for Tridion Docs 15.1/15.1.0
  - Major version forces a recompile of your extensions because we switched to more widely supported NSwag OpenAPI generated client and added Project extension support





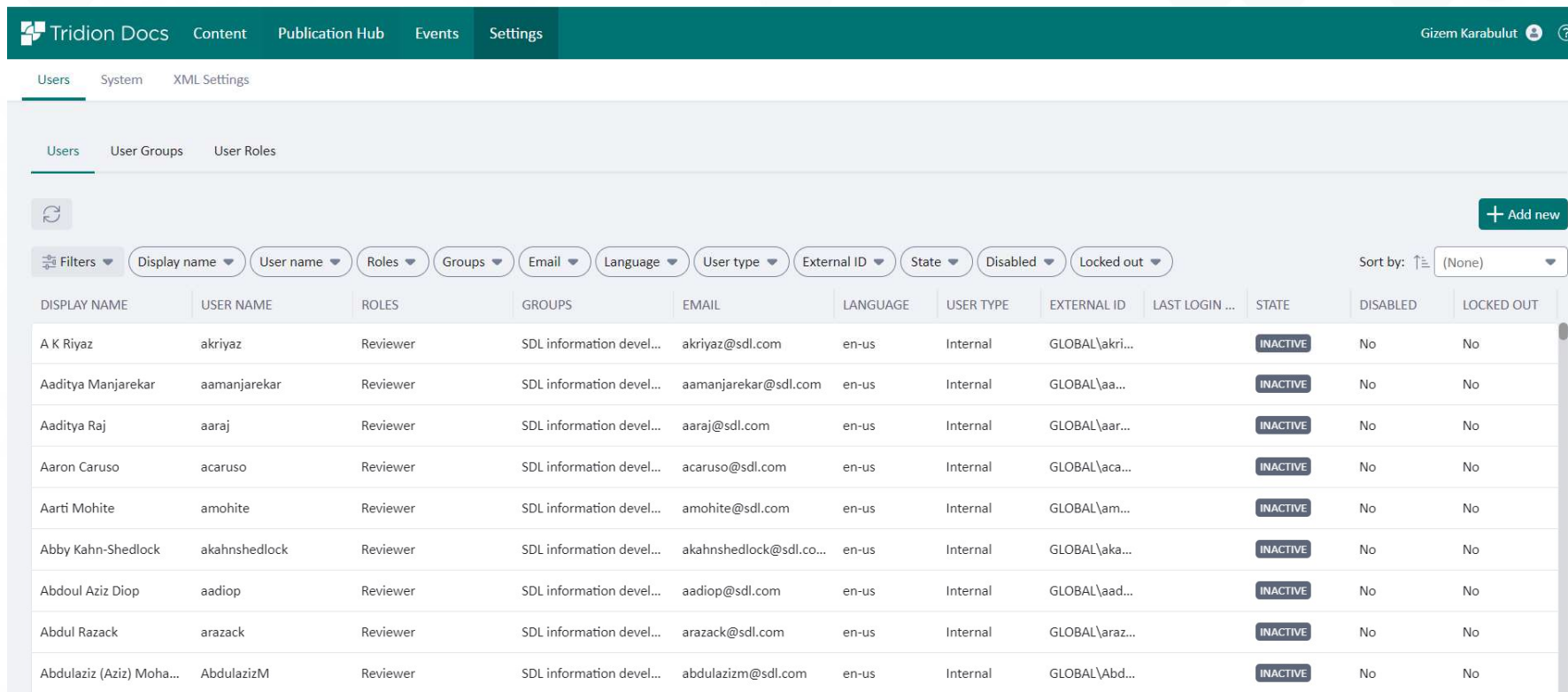
# Organize Space Settings



# Settings – Users, User groups and User roles

# Users

- Users list, add, edit and delete user are ported to React
  - Concepts and business rules are unchanged, however, a big step forward in user experience, performance, and security
- Creating a user with the same "Username" or deleting a user that is still used will result in an error
- Accessible with User Management or System administrator privileges



The screenshot shows the Tridion Users management interface. The top navigation bar includes Tridion Docs, Content, Publication Hub, Events, and Settings. The user is logged in as Gizem Karabulut. The interface displays a list of users with the following columns: DISPLAY NAME, USER NAME, ROLES, GROUPS, EMAIL, LANGUAGE, USER TYPE, EXTERNAL ID, LAST LOGIN..., STATE, DISABLED, and LOCKED OUT. All users listed are in an INACTIVE state.

| DISPLAY NAME             | USER NAME     | ROLES    | GROUPS                   | EMAIL                   | LANGUAGE | USER TYPE | EXTERNAL ID    | LAST LOGIN ... | STATE    | DISABLED | LOCKED OUT |
|--------------------------|---------------|----------|--------------------------|-------------------------|----------|-----------|----------------|----------------|----------|----------|------------|
| A K Riyaz                | akriyaz       | Reviewer | SDL information devel... | akriyaz@sdl.com         | en-us    | Internal  | GLOBAL\akri... |                | INACTIVE | No       | No         |
| Aaditya Manjarekar       | aamanjarekar  | Reviewer | SDL information devel... | aamanjarekar@sdl.com    | en-us    | Internal  | GLOBAL\aa...   |                | INACTIVE | No       | No         |
| Aaditya Raj              | aaraj         | Reviewer | SDL information devel... | aaraj@sdl.com           | en-us    | Internal  | GLOBAL\aar...  |                | INACTIVE | No       | No         |
| Aaron Caruso             | acaruso       | Reviewer | SDL information devel... | acaruso@sdl.com         | en-us    | Internal  | GLOBAL\aca...  |                | INACTIVE | No       | No         |
| Aarti Mohite             | amohite       | Reviewer | SDL information devel... | amohite@sdl.com         | en-us    | Internal  | GLOBAL\am...   |                | INACTIVE | No       | No         |
| Abby Kahn-Shedlock       | akahnshedlock | Reviewer | SDL information devel... | akahnshedlock@sdl.co... | en-us    | Internal  | GLOBAL\aka...  |                | INACTIVE | No       | No         |
| Abdoul Aziz Diop         | aadiop        | Reviewer | SDL information devel... | aadiop@sdl.com          | en-us    | Internal  | GLOBAL\aad...  |                | INACTIVE | No       | No         |
| Abdul Razack             | arazack       | Reviewer | SDL information devel... | arazack@sdl.com         | en-us    | Internal  | GLOBAL\araz... |                | INACTIVE | No       | No         |
| Abdulaziz (Aziz) Moha... | AbdulazizM    | Reviewer | SDL information devel... | abdulazizm@sdl.com      | en-us    | Internal  | GLOBAL\Abd...  |                | INACTIVE | No       | No         |

# Add, Edit and Delete user

### + Add new user

**User name \***  
gkarabulut

**Display name \***  
Gizem Karabulut

**Password**  
.....

**Email**  
gkarabulut@rws.com

**Language \***  
en-us

**Roles**  
Administrator ×

**Groups \***

✓ The user has been created successfully.

! Creation of the user has failed.  
The object "gkarabulut" already exists.

### ✎ Edit user

**User name \***  
gkarabulut

**Display name \***  
Gizem Karabulut

**Password**

**Email**  
gkarabulut@sdl

**Language \***  
en-us

**Roles**  
Administrator ×

**Groups \***

✓ "Gizem Karabulut" has been updated successfully.

! Updating of the user "Annelies" has failed.  
The value "admin" already exists.

### ! Delete user

Are you sure you want to delete the selected user?

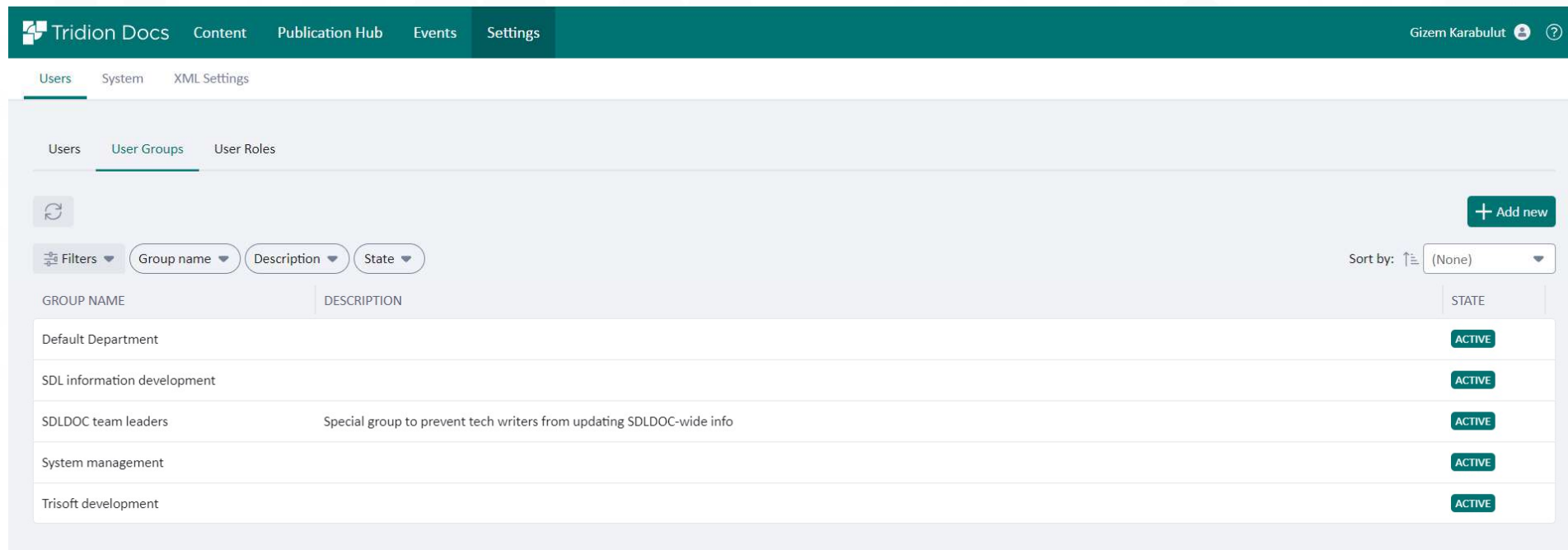
✓ The user has been deleted successfully.

! Failed to delete user  
Deleting the user has failed. The object cannot be deleted, because it is still used by one or more objects. Please generate a report or a full-text search to see where it is used.



# User Groups

- User group list, add, edit and delete is ported to React
  - Concepts and business rules are unchanged, however, a big step forward in user experience, performance, and security
- Accessible with User Management or System administrator privileges



The screenshot shows the Tridion Docs user management interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. The user 'Gizem Karabulut' is logged in. The main content area is titled 'User Groups' and features a '+ Add new' button, a refresh icon, and filter options for 'Group name', 'Description', and 'State'. A table lists the following user groups:

| GROUP NAME                  | DESCRIPTION  | STATE  |
|-----------------------------|--|--------|
| Default Department          |  | ACTIVE |
| SDL information development |  | ACTIVE |
| SDLDOC team leaders         | Special group to prevent tech writers from updating SDLDOC-wide info | ACTIVE |
| System management           |  | ACTIVE |
| Trisoft development         |  | ACTIVE |

# Add & Edit User Group

- State is always **active** when creating a new group
- State can be set to **inactive**, by editing the group

+ Add new user group

Group name \*

Description



Save Cancel



Edit user group

Group name \*

Description

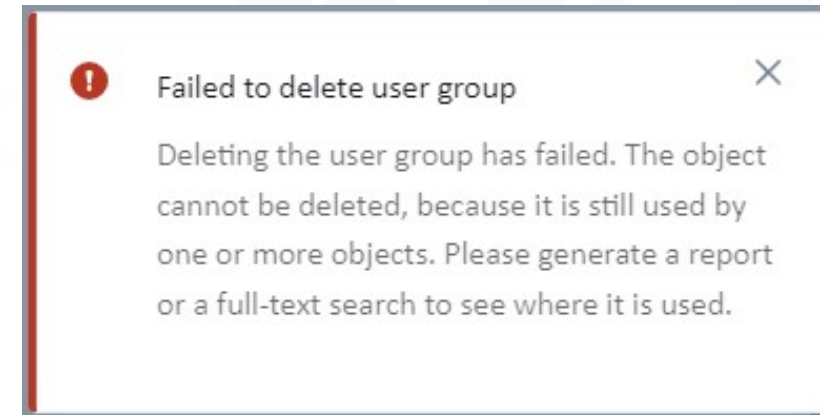
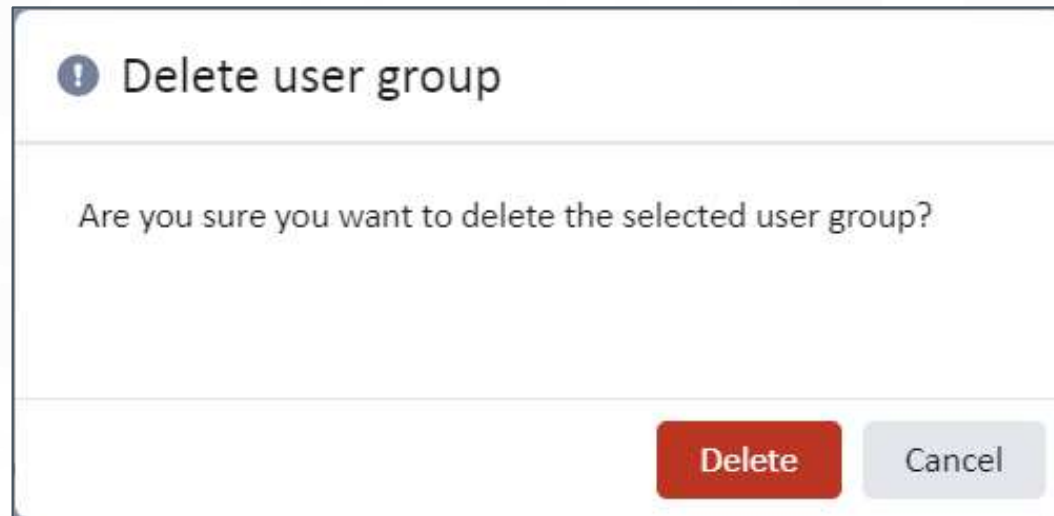
Active \*

 The user group has been created successfully. 

 Creation of the user group has failed.   
The object "New group" already exists.

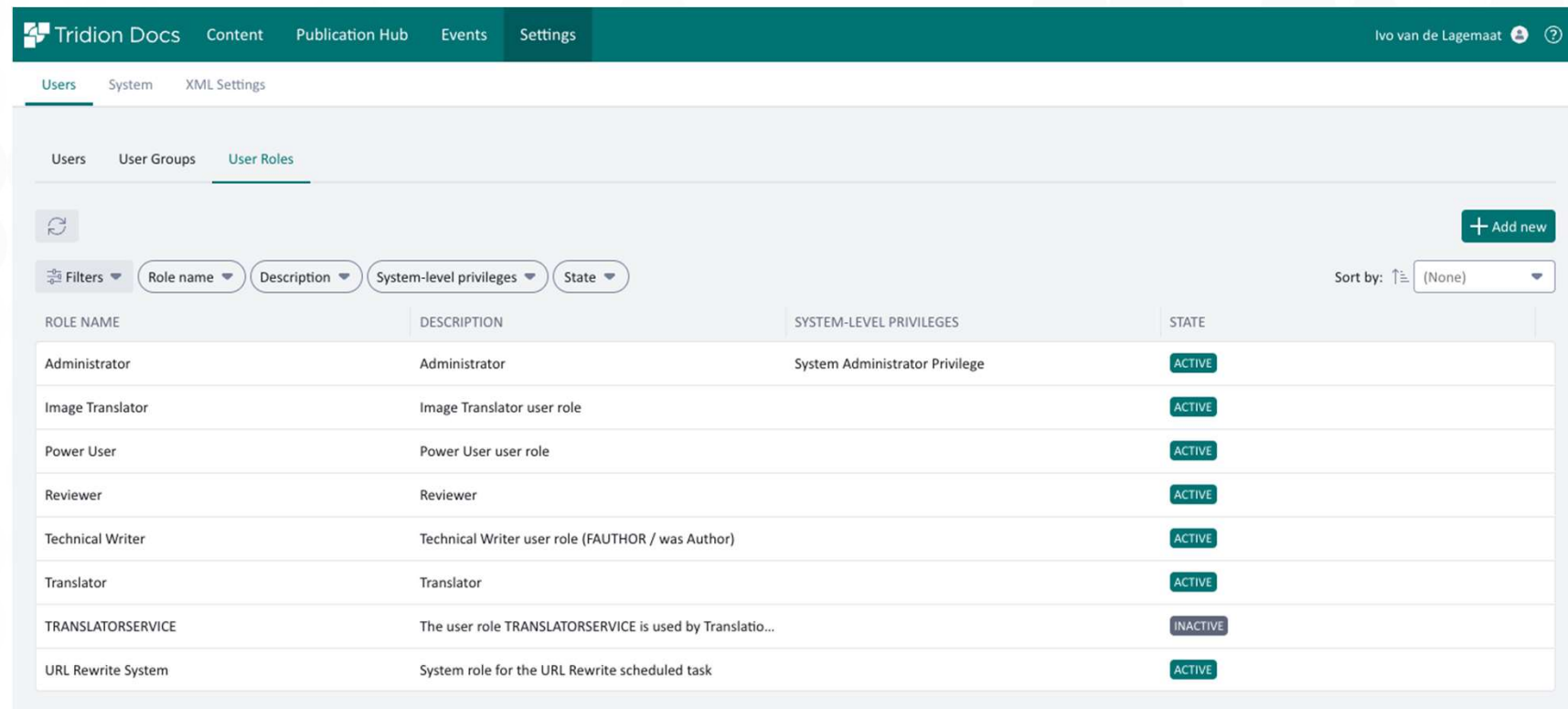
# Delete User Group

- Only one group can be deleted at a time
- We show a confirmation modal before deleting the User Group
- Groups that are **used** cannot be deleted



# User Roles

- User Roles list, add, edit and delete is ported to React
  - Concepts and business rules are unchanged, however, a big step forward in user experience, performance, and security
- Accessible with User Management or System administrator privileges



The screenshot displays the Tridion User Roles management interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. The user 'Ivo van de Lagemaat' is logged in. The interface shows a list of user roles with the following data:

| ROLE NAME          | DESCRIPTION  | SYSTEM-LEVEL PRIVILEGES        | STATE    |
|--------------------|--|--------------------------------|----------|
| Administrator      | Administrator  | System Administrator Privilege | ACTIVE   |
| Image Translator   | Image Translator user role                               |                                | ACTIVE   |
| Power User         | Power User user role                                     |                                | ACTIVE   |
| Reviewer           | Reviewer   |                                | ACTIVE   |
| Technical Writer   | Technical Writer user role (FAUTHOR / was Author)        |                                | ACTIVE   |
| Translator         | Translator   |                                | ACTIVE   |
| TRANSLATORSERVICE  | The user role TRANSLATORSERVICE is used by Translatio... |                                | INACTIVE |
| URL Rewrite System | System role for the URL Rewrite scheduled task           |                                | ACTIVE   |

# Add & Edit a User Role

- State is always **active** when creating a new role
- State can be set to **inactive**, by editing the role

+ Add new user role

Role name \*

Description

System-level privileges

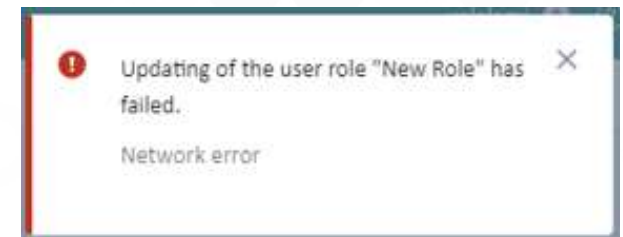
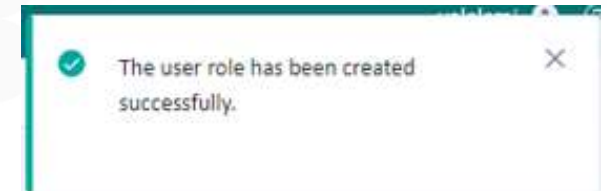
✎ Edit user role

Role name \*

Description

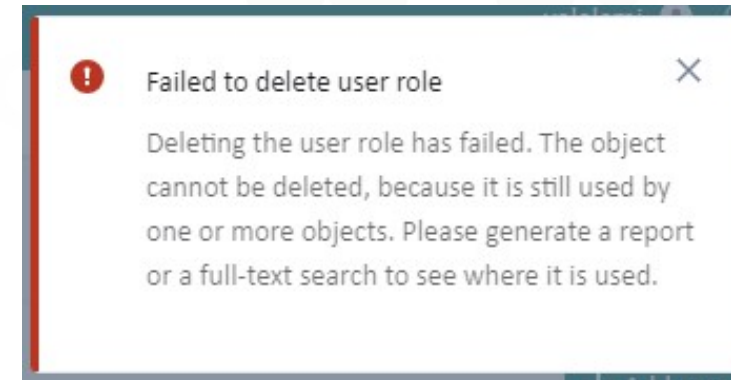
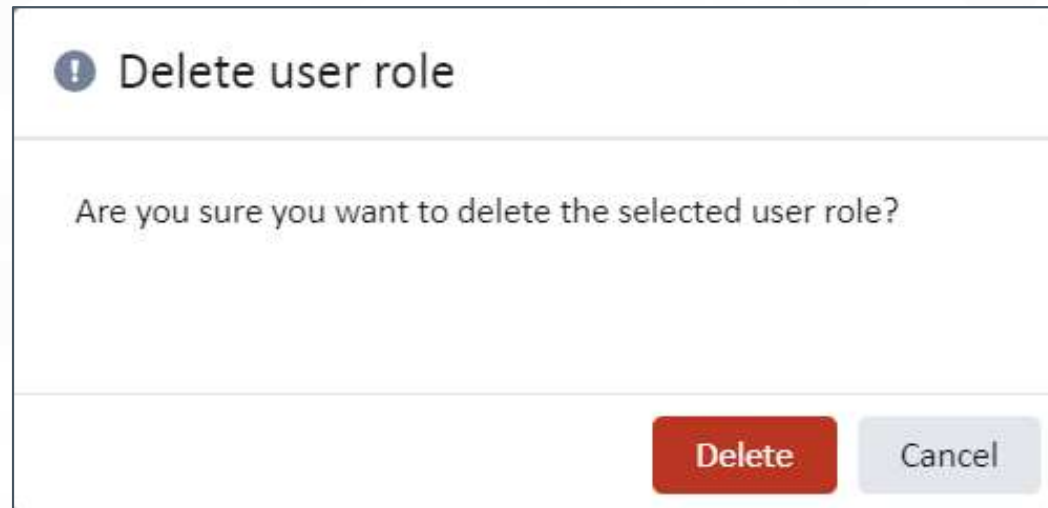
System-level privileges

Active \*



# Delete a User Role

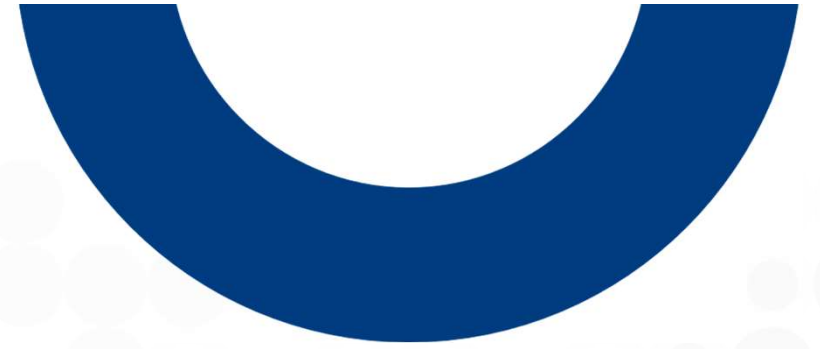
- Only one role can be deleted at a time
- We show a confirmation modal before deleting the User Role
- Roles that are **used** cannot be deleted










# Settings - System



# Default Settings

Users **System** XML Settings

Default Settings Lists of Values Output Formats Status Definitions

  Save  Discard

**Default language \***

en

**Default resolution \***

Low

**Preview resolution \***

Low

**Grid resolution \***

Low

**Translation job leases \***

```
<ishtransjobleases version="1.0">  
<sendlease></sendlease>  
</ishtransjobleases>
```

OPTIONAL FEATURES

- Draft Companion (paid) \*
- Smart Tagging (paid) \*
- Draft Space (paid) \*
- Draft Space document history (paid) \*
- Review Space (paid) \*
- Review Space document history (paid) \*

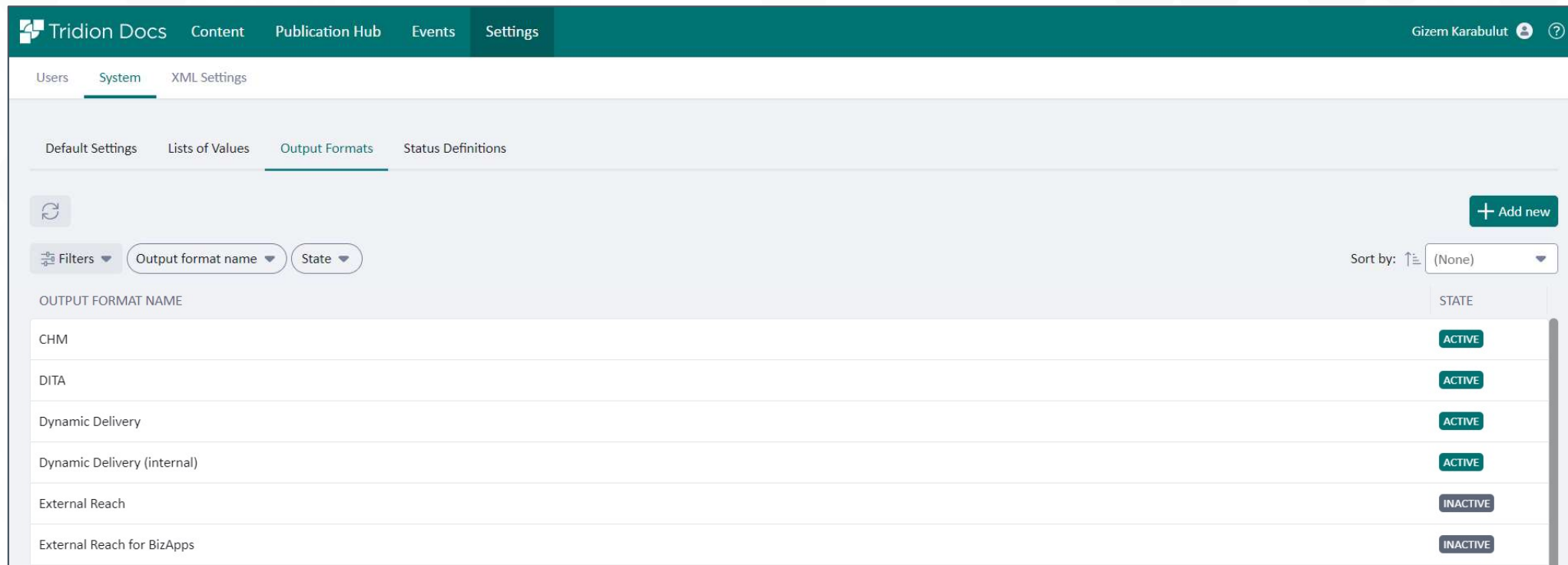
- Organize Space app is reloaded to use latest system settings after saving



# Managing Output Formats

# Output Format

- Output Format list, add, edit and delete is ported to React
  - Concepts and business rules are unchanged, however, a big step forward in user experience, performance, and security
- Accessible with Output Format Management or System administrator privileges



The screenshot displays the Tridion Settings page, specifically the Output Formats management section. The page is titled "Tridion Docs" and includes navigation tabs for "Content", "Publication Hub", "Events", and "Settings". The user "Gizem Karabulut" is logged in. The "System" tab is active, and the "Output Formats" sub-tab is selected. The interface includes a "Refresh" button, a "+ Add new" button, and filter controls for "Output format name" and "State". A table lists the output formats with their respective states.

| OUTPUT FORMAT NAME          | STATE    |
|-----------------------------|----------|
| CHM                         | ACTIVE   |
| DITA                        | ACTIVE   |
| Dynamic Delivery            | ACTIVE   |
| Dynamic Delivery (internal) | ACTIVE   |
| External Reach              | INACTIVE |
| External Reach for BizApps  | INACTIVE |

# Create & Edit Output Format

- New output format is created as active, the state can be set to inactive by editing

+ Add new output format

GENERAL

Output format name \*

Resolutions prioritized \*

Resolutions to export \*

EDT of the output \*

DITA-OT transformation type

Style processor \*

DITA OPEN TOOL KIT

Save Cancel

Edit output format

GENERAL

Output format name \*

Resolutions prioritized \*

Resolutions to export \*

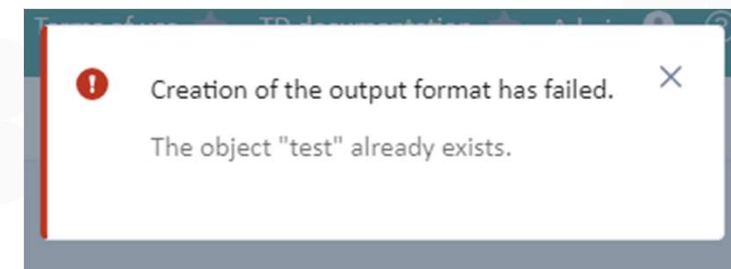
EDT of the output \*

DITA-OT transformation type

Style processor \*

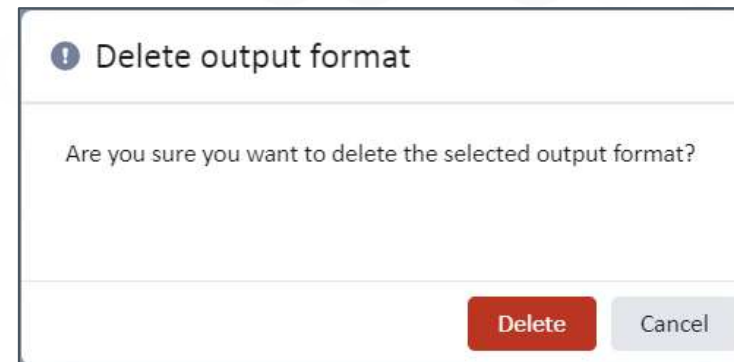
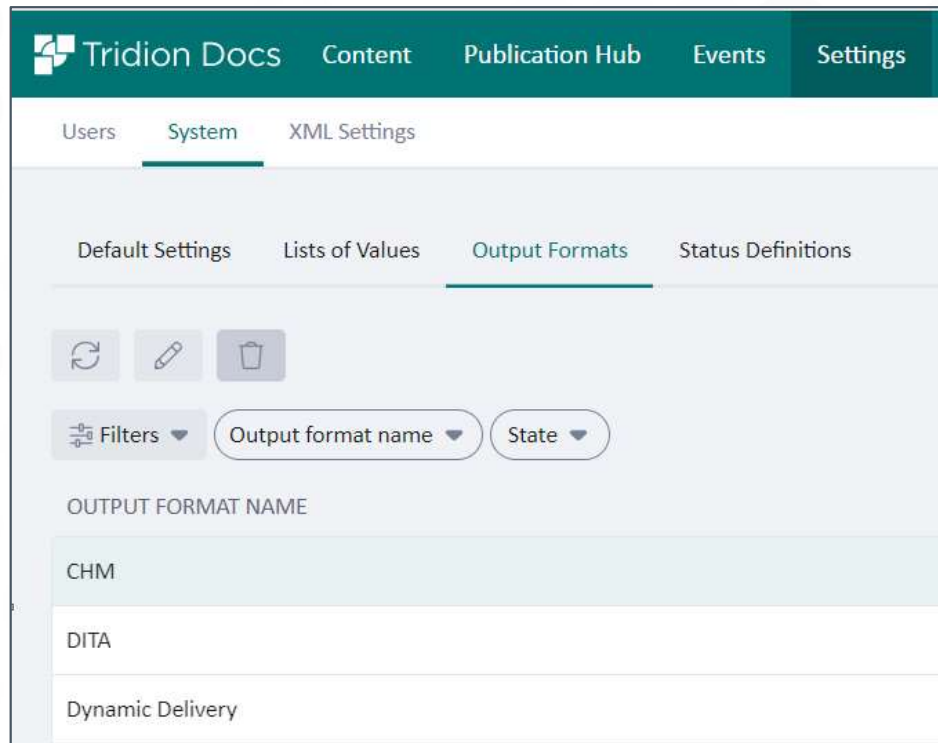
Active \*

Save Cancel



# Delete Output Format

- Output formats can be deleted one by one
- Delete action results in error only if the output format is used by an object





# Updates for Status Definition view



# Status Definitions – Active & Inactive states

- Status Definitions now have an Active or Inactive state
- Upon creating a new status definition its state is set to Active by default
- It is possible to edit a status definition and set its state to inactive
- Statuses with Inactive state are filtered from the drop down of possible statuses to transit to

**Edit status**

Status name \*  
Draft

Status type \*  
 Draft status  
 Released status  
 Active \*

Save Cancel

Output Formats **Status Definitions**

| STATUS NAME | STATUS TYPE | STATE    |
|-------------|-------------|----------|
| ART         | draft       | ACTIVE   |
| Do not tra  | released    | ACTIVE   |
| Draft       | draft       | ACTIVE   |
| Expired     | released    | INACTIVE |

**DEMO**

The image features four blue, three-dimensional rectangular blocks arranged in a horizontal line. Each block is oriented to show its front face, which contains a large, white, sans-serif letter. From left to right, the letters are 'D', 'E', 'M', and 'O'. The blocks are set against a plain white background and cast soft, light blue shadows on the surface below them, giving them a sense of depth and weight.



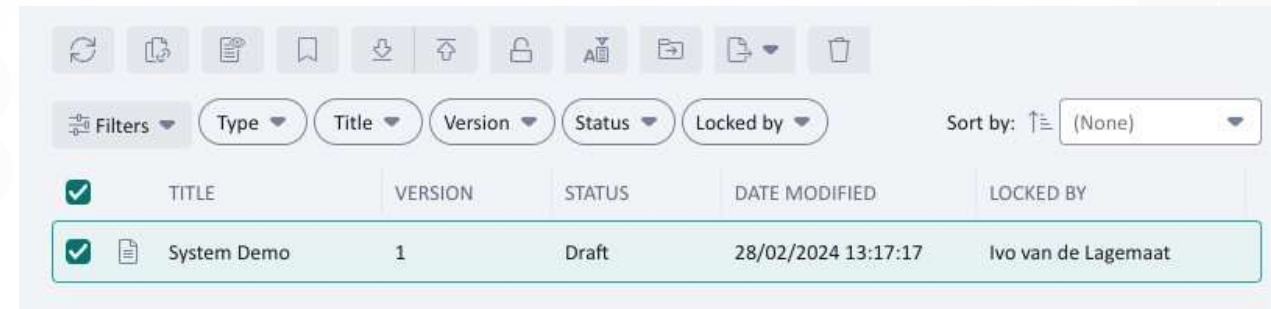
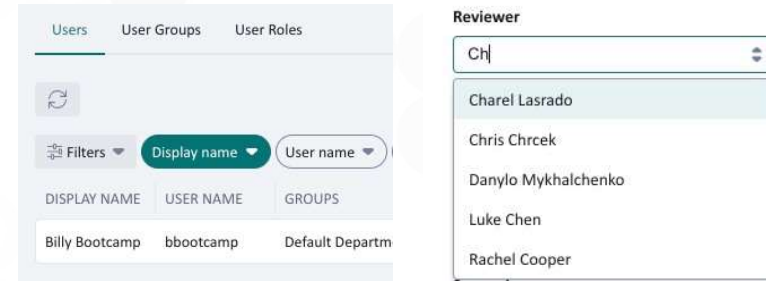
# Organize Space Improvements

# Display Name

- Organize Space now displays a user's Display Name instead of their User Name
- This change is effective everywhere users are identified in relation to various actions they have performed in the system.

Some of the places are:

- Options for search or filtering a list
- Properties panel for objects and folders
- Revision history for objects
- Translation job properties
- Publication Hub assignments
- Inbox list



## Assignments

[Go to details](#)

🔍 Type to filter by name

ASSIGNEE WORK STATUS

|                     |           |
|---------------------|-----------|
| Billy Bootcamp      | ? Pending |
| Chris Chrcek        | ? Pending |
| Dave De Meyer       | ? Pending |
| Ivo van de Lagemaat | ? Pending |

## Revision History

>> ⌵

05/11/2020 11:01:03

**Status**

Draft

**Modified by**

Ivo van de Lagemaat

28/04/2020 14:55:01

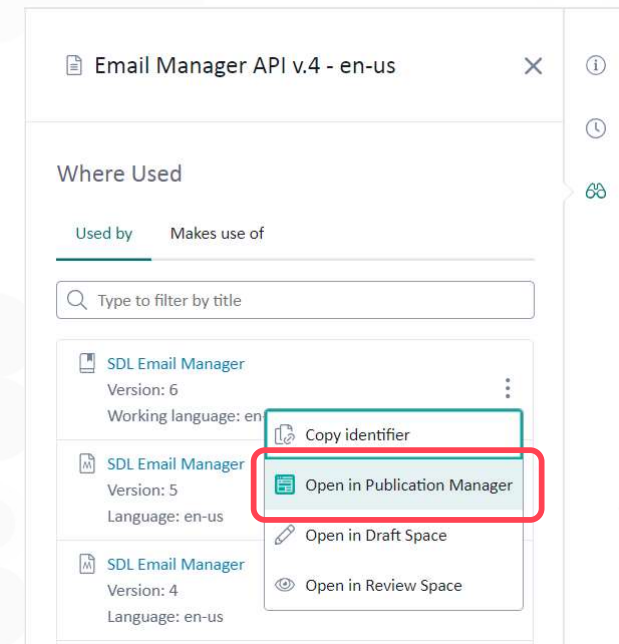
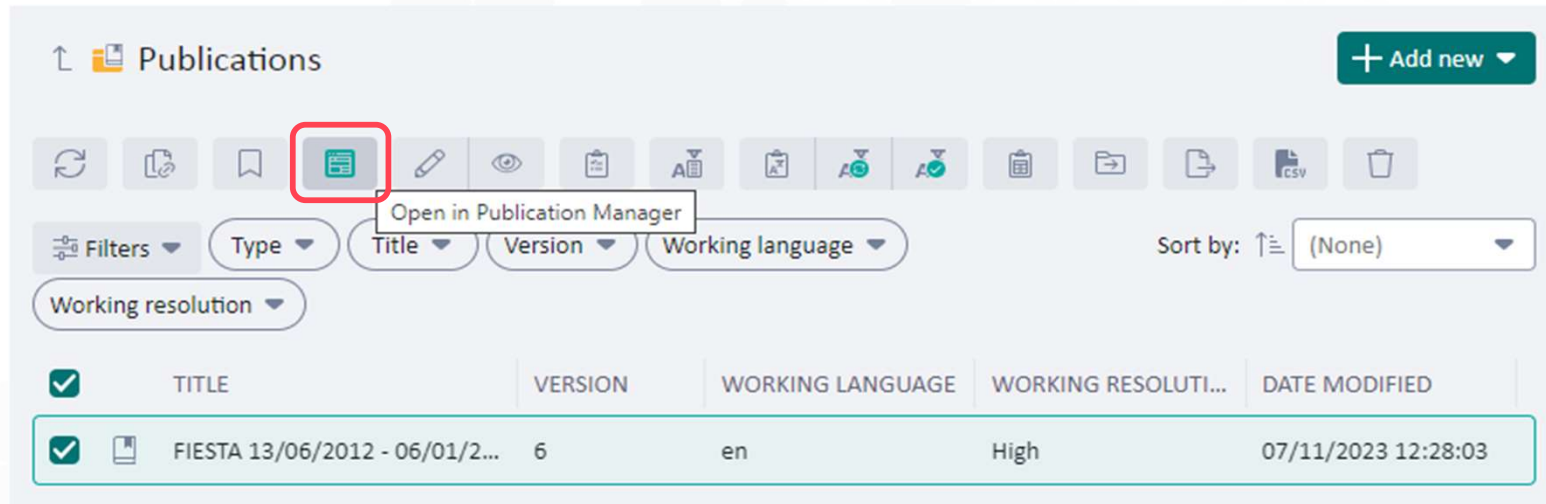
**Status**

Draft

**Modified by**

Dave De Meyer

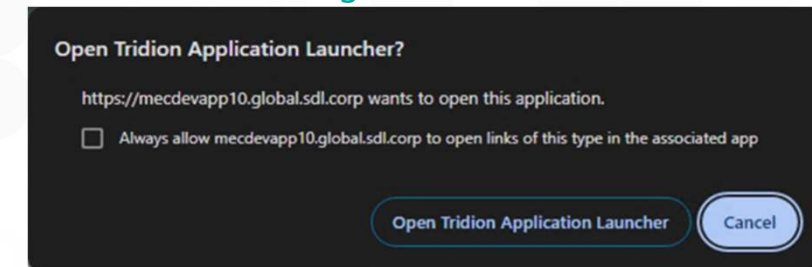
# New action: Open in Publication Manager



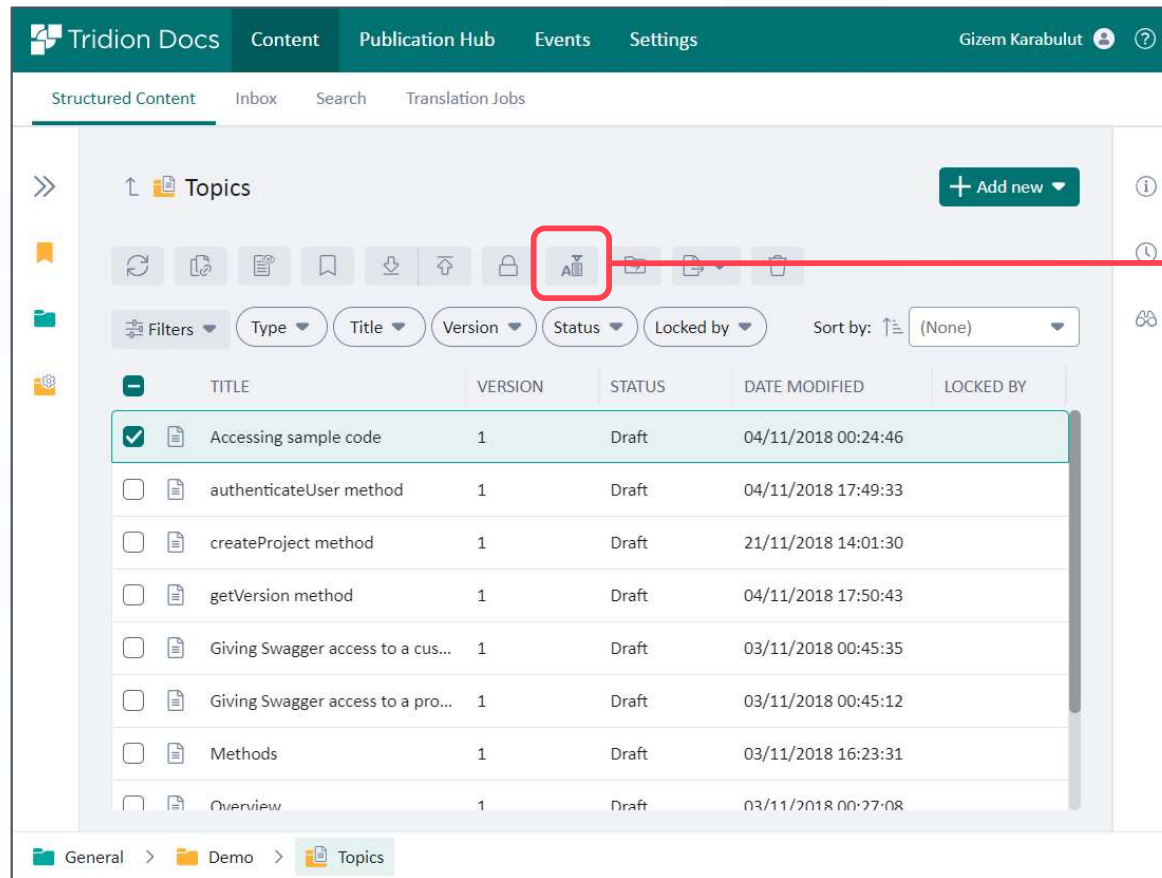
## Prerequisites:

- Minimum Publication Manager 15.1 version should be installed
- An account should be available in PM that matches the repository and has Authentication "Access Management"
  - If not, you might need to recreate the account as advised when upgrading to Tridion Docs 15 with Modern Authentication
- If the prerequisites aren't met, then clicking the action button will not do anything

## The direction dialog

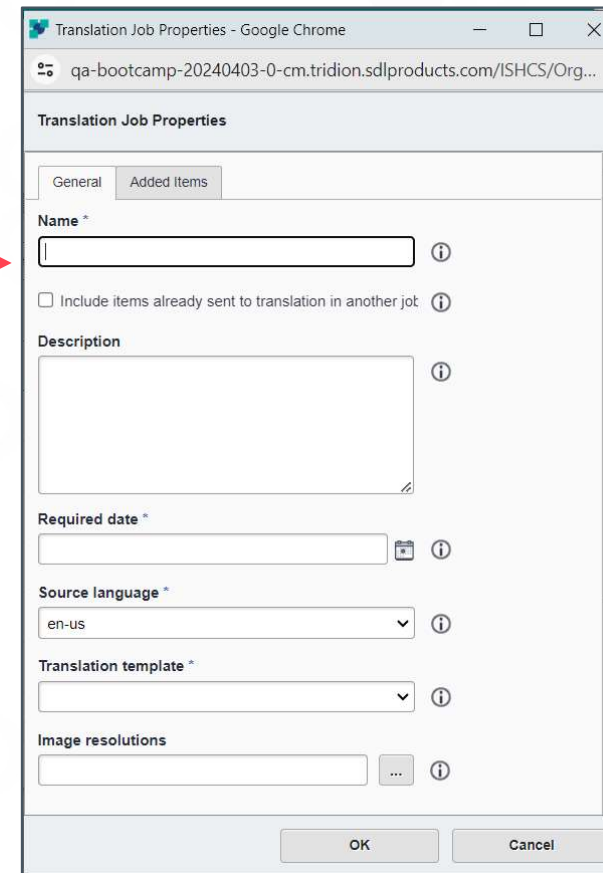


# Create translation jobs directly from topics, maps or images



The screenshot shows the Tridion Docs interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. Below this, there are tabs for 'Structured Content', 'Inbox', 'Search', and 'Translation Jobs'. The main area displays a list of topics under the 'Topics' heading. A toolbar above the list contains various icons, including a red box around the 'Add new' icon. A red arrow points from this icon to the right, towards the 'Translation Job Properties' dialog box.

|                                     | TITLE                             | VERSION | STATUS | DATE MODIFIED       | LOCKED BY |
|-------------------------------------|-----------------------------------|---------|--------|---------------------|-----------|
| <input checked="" type="checkbox"/> | Accessing sample code             | 1       | Draft  | 04/11/2018 00:24:46 |           |
| <input type="checkbox"/>            | authenticateUser method           | 1       | Draft  | 04/11/2018 17:49:33 |           |
| <input type="checkbox"/>            | createProject method              | 1       | Draft  | 21/11/2018 14:01:30 |           |
| <input type="checkbox"/>            | getVersion method                 | 1       | Draft  | 04/11/2018 17:50:43 |           |
| <input type="checkbox"/>            | Giving Swagger access to a cus... | 1       | Draft  | 03/11/2018 00:45:35 |           |
| <input type="checkbox"/>            | Giving Swagger access to a pro... | 1       | Draft  | 03/11/2018 00:45:12 |           |
| <input type="checkbox"/>            | Methods                           | 1       | Draft  | 03/11/2018 16:23:31 |           |
| <input type="checkbox"/>            | Overview                          | 1       | Draft  | 03/11/2018 00:27:08 |           |



The screenshot shows the 'Translation Job Properties' dialog box in Google Chrome. The dialog has two tabs: 'General' and 'Added Items'. The 'General' tab is active. The fields are as follows:

- Name \***: A text input field.
- Include items already sent to translation in another job**
- Description**: A text area.
- Required date \***: A date picker field.
- Source language \***: A dropdown menu set to 'en-US'.
- Translation template \***: A dropdown menu.
- Image resolutions**: A text input field with a '...' button.

At the bottom, there are 'OK' and 'Cancel' buttons.



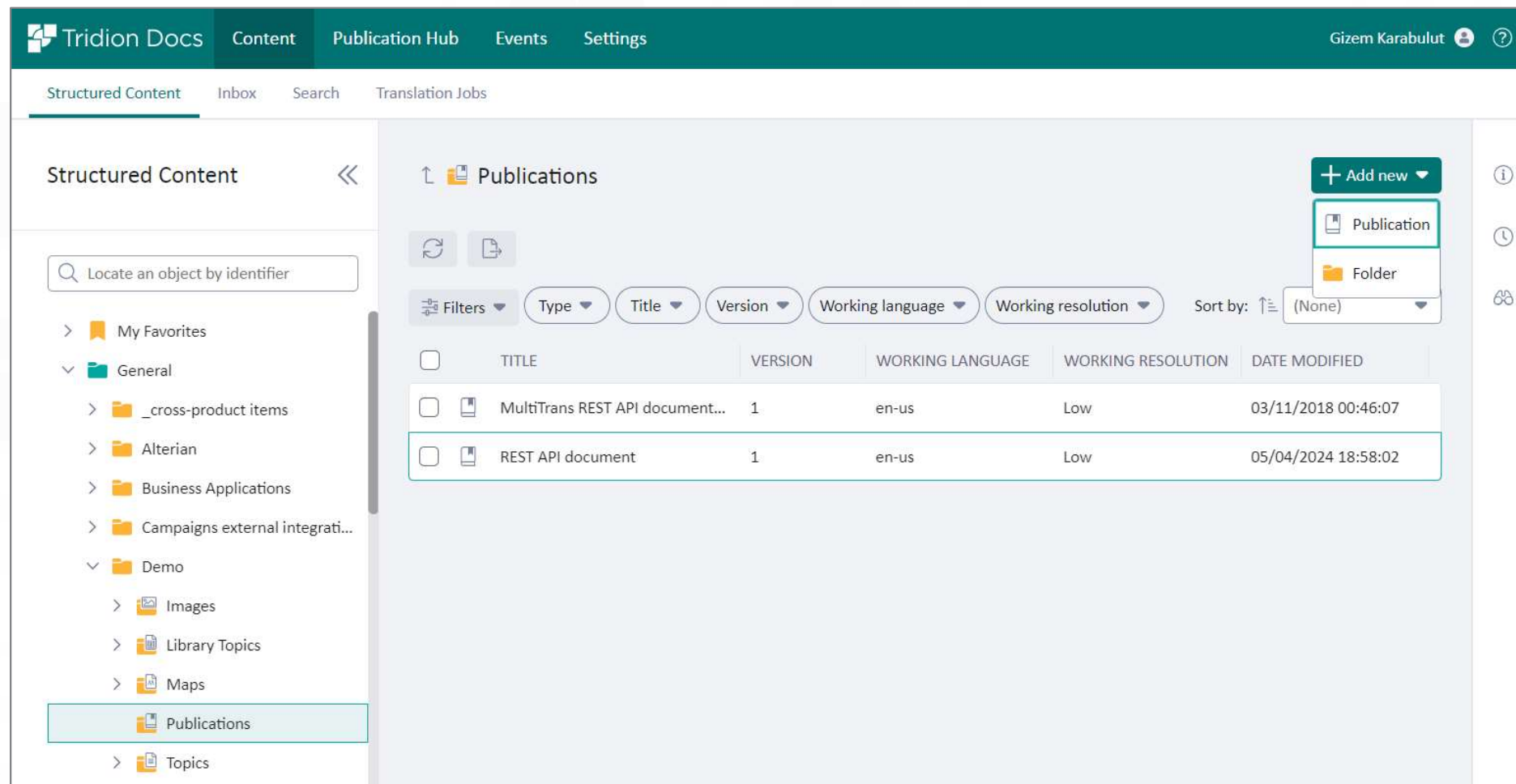


**Add new  
publication,  
version, branch or  
output**



# Add New Publication

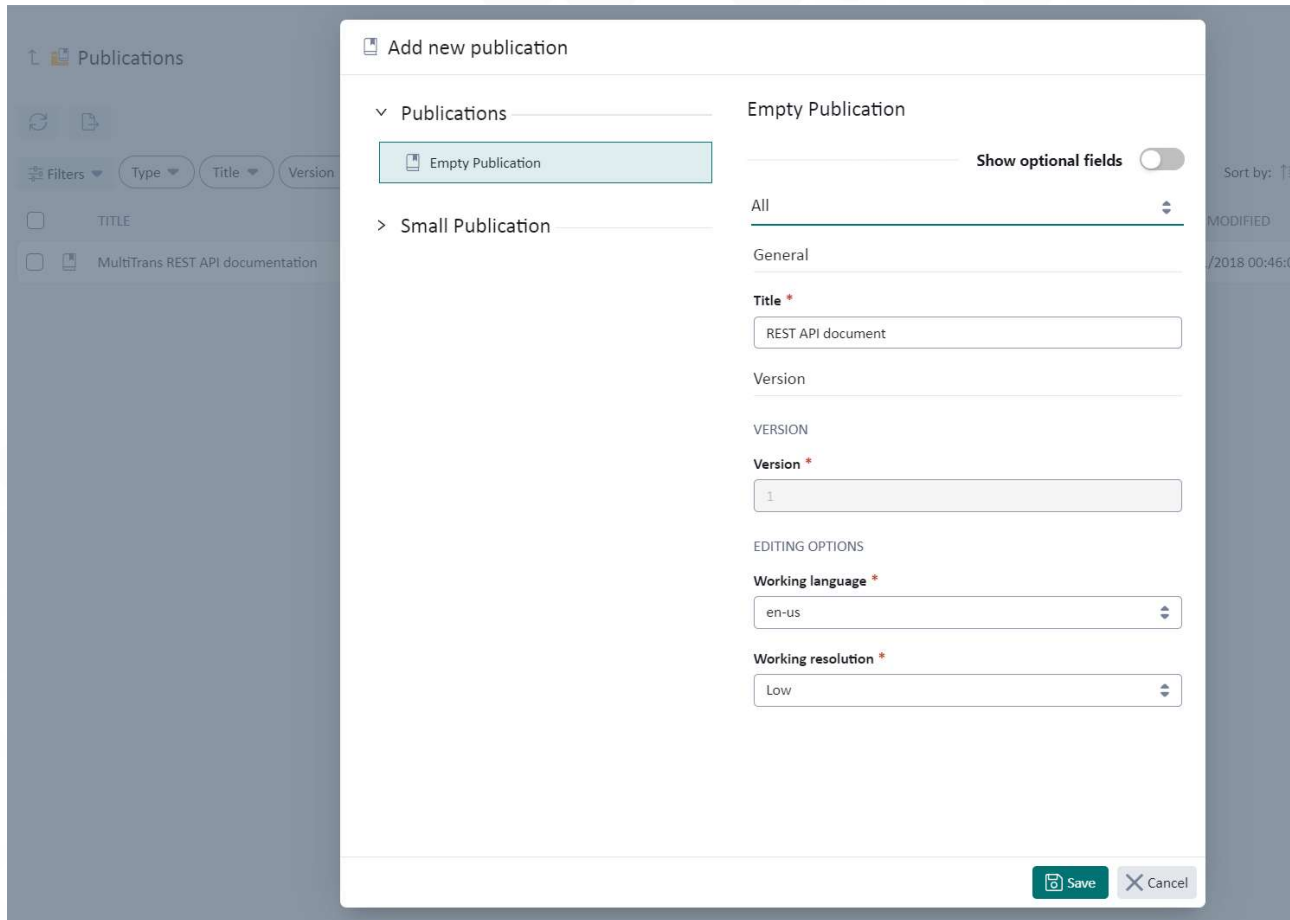
- A publication can be created via the "Add New" flow



The screenshot displays the Tridion Docs interface. The top navigation bar includes 'Tridion Docs', 'Content', 'Publication Hub', 'Events', and 'Settings'. The user 'Gizem Karabulut' is logged in. The main area shows the 'Publications' view with a table of existing publications. A '+ Add new' button is visible, and its dropdown menu is open, showing options for 'Publication' and 'Folder'. The table below lists two publications:

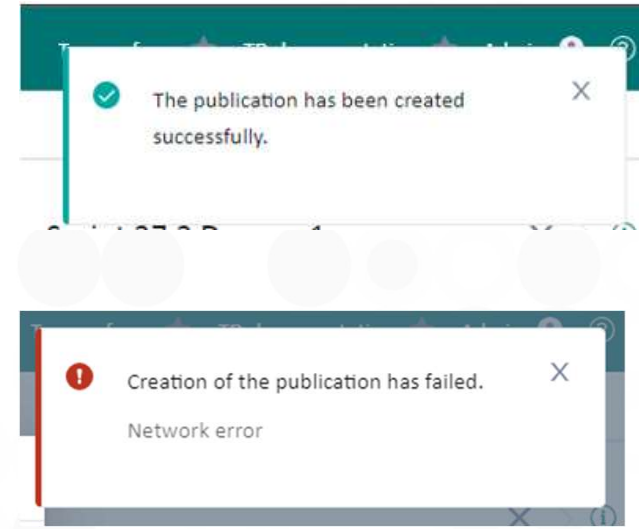
|                          | TITLE                           | VERSION | WORKING LANGUAGE | WORKING RESOLUTION | DATE MODIFIED       |
|--------------------------|---------------------------------|---------|------------------|--------------------|---------------------|
| <input type="checkbox"/> | MultiTrans REST API document... | 1       | en-us            | Low                | 03/11/2018 00:46:07 |
| <input type="checkbox"/> | REST API document               | 1       | en-us            | Low                | 05/04/2024 18:58:02 |

# Add new publication modal



\*\*\* Only the latest versions of the publication templates are displayed at the modal.  
(System Folder -> Editor Template -> Publications)

## Result messages



# Outputs are created while adding a new publication

- Outputs are automatically copied from the selected publication template
- If copying any of the output formats fails, the remaining ones are copied, and a warning message is shown

## Template's outputs

The screenshot shows the 'Empty Publication' interface. At the top, there are navigation tabs: 'Structured Content', 'Inbox', 'Search', and 'Translation Jobs'. Below the title 'Empty Publication', there is an 'Add new version' button. A toolbar contains various icons for actions like refresh, share, print, edit, view, and delete. Below the toolbar, there are filter buttons for 'Is released', 'Changes', 'Output format', 'Language combination', and 'Status'. A 'Sort by' dropdown is set to '(None)'. A table displays the output configurations:

| IS RELEASED              | CHANGES | OUTPUT FORMAT    | LANGUAGE COMBI... | STATUS          |
|--------------------------|---------|------------------|-------------------|-----------------|
| ▼ 1                      |         |                  |                   |                 |
| <input type="checkbox"/> | No      | PDF (AH A4)      | en-us             | To Be Published |
| <input type="checkbox"/> | No      | Dynamic Delivery | en-us             | To Be Published |

The breadcrumb at the bottom reads: System > Editor template > Publications > Empty Publication

## Publication's outputs

The screenshot shows the 'REST API document' interface. At the top, there are navigation tabs: 'Structured Content', 'Inbox', 'Search', and 'Translation Jobs'. Below the title 'REST API document', there is an 'Add new version' button. A toolbar contains various icons for actions like refresh, share, print, edit, view, and delete. Below the toolbar, there are filter buttons for 'Is released', 'Changes', 'Output format', 'Language combination', and 'Status'. A 'Sort by' dropdown is set to '(None)'. A table displays the output configurations:

| IS RELEASED              | CHANGES | OUTPUT FORMAT    | LANGUAGE COMBINATION | STATUS          |
|--------------------------|---------|------------------|----------------------|-----------------|
| ▼ 1                      |         |                  |                      |                 |
| <input type="checkbox"/> | No      | PDF (AH A4)      | en-us                | To Be Published |
| <input type="checkbox"/> | No      | Dynamic Delivery | en-us                | To Be Published |

The breadcrumb at the bottom reads: General > Demo > Publications > REST API document

# Add new version

- Outputs are copied from [the latest version](#) to the new version
- In the example below, although version 1 is selected, the outputs are copied from latest, version 3

The screenshot shows the 'REST API document' interface. At the top, there are navigation tabs: 'Structured Content', 'Inbox', 'Search', and 'Translation Jobs'. Below the document title, there is an 'Add new version' button. A toolbar contains various icons for document management. Below the toolbar, there are filter buttons for 'Is released', 'Changes', 'Output format', 'Language combination', and 'Status'. A 'Sort by' dropdown is set to '(None)'. A table with columns 'IS RELEASED', 'CHANGES', 'OUTPUT FORMAT', 'LANGUAGE COMBINATION', and 'STATUS' is displayed. The table has three expandable sections: '3', '2', and '1'. The '1' section is currently selected and highlighted in light blue. Each section contains two rows of data: 'No' (checkbox), 'PDF (AH A4)', 'en-us', and 'To Be Published'. The breadcrumb at the bottom reads: 'General > Demo > Publications > REST API document'.

The screenshot shows the 'REST API document' interface, similar to the previous one. The 'Add new version' button is present. The filter buttons and 'Sort by' dropdown are also present. The table has four expandable sections: '4', '3', '2', and '1'. The '4' section is currently selected and highlighted in light blue. Each section contains two rows of data: 'No' (checkbox), 'PDF (AH A4)', 'en-us', and 'To Be Published'. The breadcrumb at the bottom reads: 'General > Demo > Publications > REST API document'.

\*\*\* When the Out-Of-The-Box metadataConfig.xml is used, the version is immediately created without showing an intermediate dialog screen.

# Add new branch

- Outputs are copied from [the selected version](#) of the publication to the new branch
- In the example below, the version 1 is selected, and output of the version 1 is copied to branch 1.1.1

The screenshot shows the 'REST API document' interface. At the top right, there is a green button labeled 'Add new version'. Below the toolbar, there are filter buttons for 'Is released', 'Changes', 'Output format', 'Language combination', and 'Status'. A 'Sort by' dropdown is set to '(None)'. The table below has columns: 'IS RELEASED', 'CHANGES', 'OUTPUT FORMAT', 'LANGUAGE COMBINATION', and 'STATUS'. The table contains several rows, with the row for version '1' highlighted in blue. The breadcrumb at the bottom reads: 'General > Demo > Publications > REST API document'.

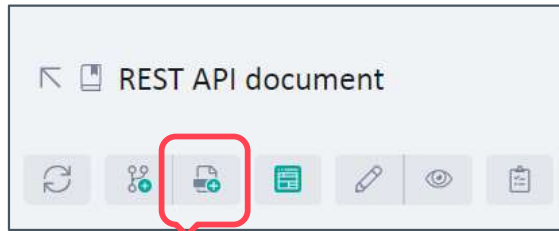
| IS RELEASED                 | CHANGES | OUTPUT FORMAT    | LANGUAGE COMBINATION | STATUS          |
|-----------------------------|---------|------------------|----------------------|-----------------|
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |
| <input type="checkbox"/> No |         | Dynamic Delivery | en-us                | To Be Published |
| ▼ 2                         |         |                  |                      |                 |
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |
| <input type="checkbox"/> No |         | Dynamic Delivery | en-us                | To Be Published |
| ▼ 1                         |         |                  |                      |                 |
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |

The screenshot shows the 'REST API document' interface after a new branch has been created. The 'Add new version' button is still present. The table now includes a new section for version '1.1.1', which is highlighted in blue. The breadcrumb at the bottom reads: 'General > Demo > Publications > REST API document'.

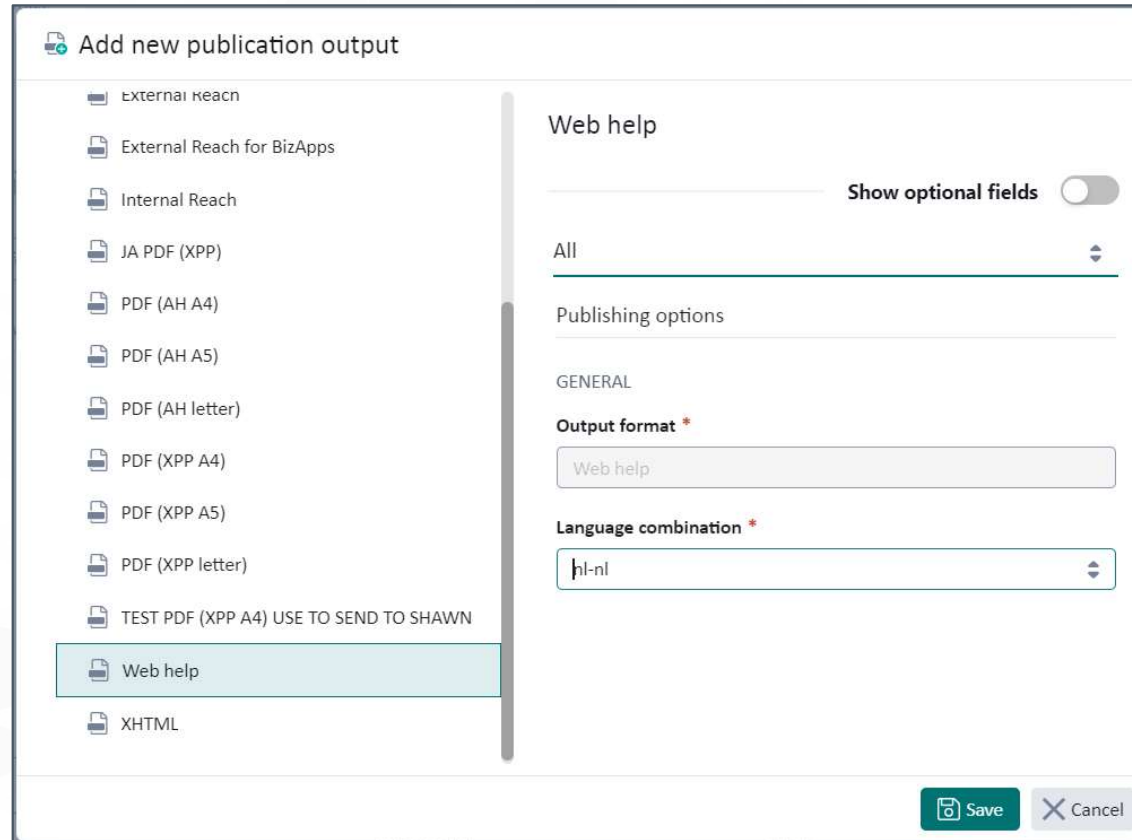
| IS RELEASED                 | CHANGES | OUTPUT FORMAT    | LANGUAGE COMBINATION | STATUS          |
|-----------------------------|---------|------------------|----------------------|-----------------|
| ▼ 2                         |         |                  |                      |                 |
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |
| <input type="checkbox"/> No |         | Dynamic Delivery | en-us                | To Be Published |
| ▼ 1.1.1                     |         |                  |                      |                 |
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |
| ▼ 1                         |         |                  |                      |                 |
| <input type="checkbox"/> No |         | PDF (AH A4)      | en-us                | To Be Published |

\*\*\* When the Out-Of-The-Box metadataConfig.xml is used, the branch is immediately created without showing an intermediate dialog screen

# Add new publication output



Add new publication output



Add new publication output

- external reach
- External Reach for BizApps
- Internal Reach
- JA PDF (XPP)
- PDF (AH A4)
- PDF (AH A5)
- PDF (AH letter)
- PDF (XPP A4)
- PDF (XPP A5)
- PDF (XPP letter)
- TEST PDF (XPP A4) USE TO SEND TO SHAWN
- Web help**
- XHTML

Web help

Show optional fields

All

Publishing options

GENERAL

Output format \*

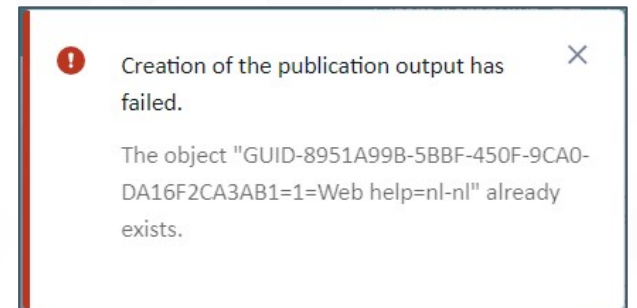
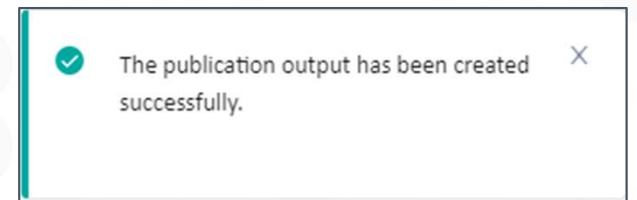
Web help

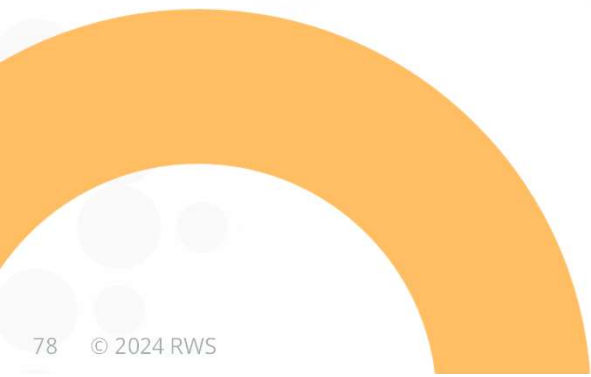

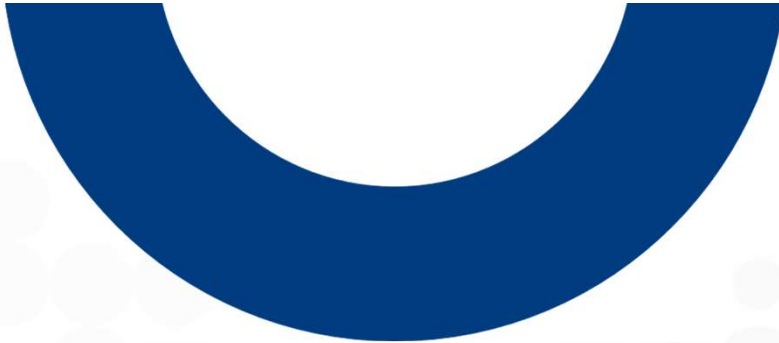
Language combination \*

nl-nl

Save Cancel

## Result messages

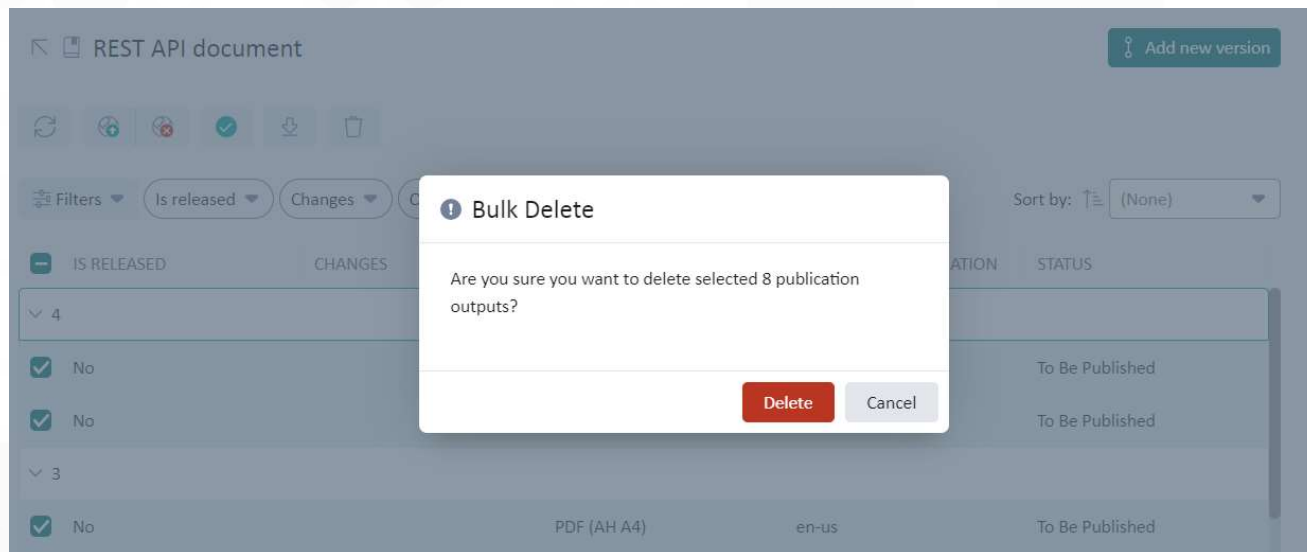
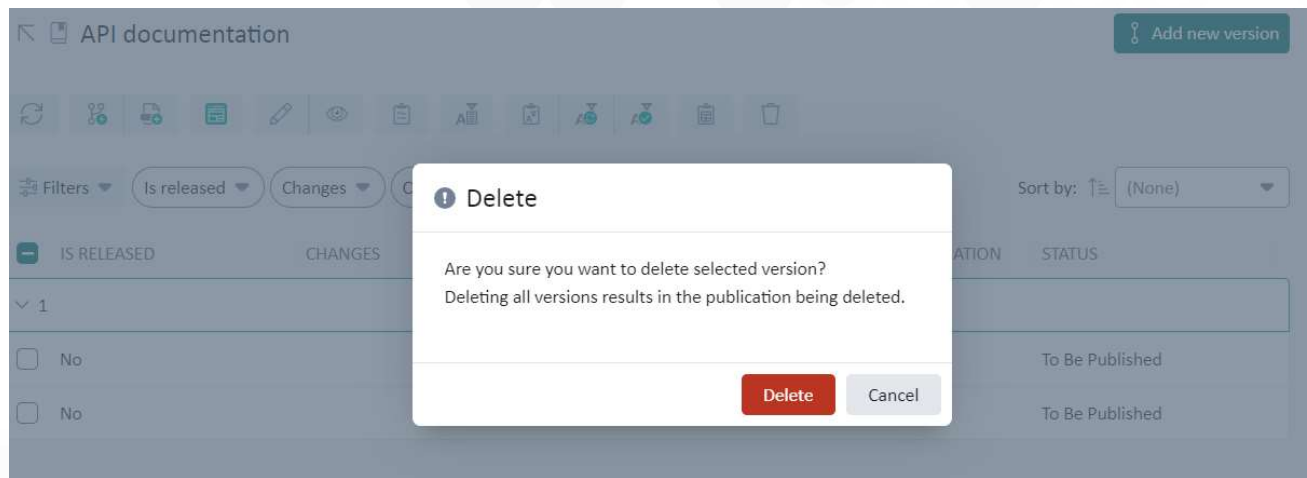




# Delete publication, version, branch or output



# Publication's Details View - Delete version / Delete output



- Deleting the last version also results in the deletion of the publication itself
- Deleting the last publication output does not affect the publication version, which will remain
- If the publication is released, outputs and versions cannot be deleted

# List View – Bulk delete publications

- Multi select possible
- Partial success is possible: In this example; a released pub, an unreleased pub and a folder with an object are selected

The screenshot illustrates a bulk delete operation in a software interface. A 'Bulk Delete' dialog box is open, displaying an error message: "You cannot delete 1 out of 3 selected items. Either you do not have delete permissions for those items or the item status does not allow the delete operation." Below the dialog, two 'Batch status information' windows are shown. The left window shows 'Batch operation: Delete', 'Total number of items: 2', and 'Errors: 1', with a message for 'F2' stating 'The folder cannot be deleted because it is not empty. Please remove all objects first.' The right window shows 'Batch operation: Delete', 'Total number of items: 2', and 'Errors: 1', with a message for 'No Release Pub v.1'.

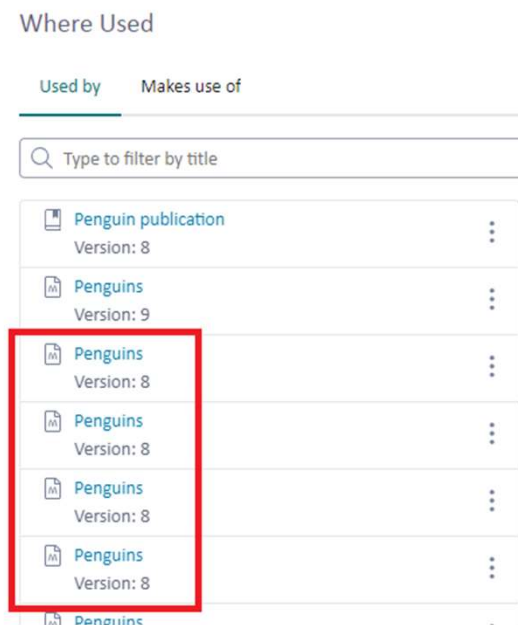


# Insights Area “Where Used” tab improvements

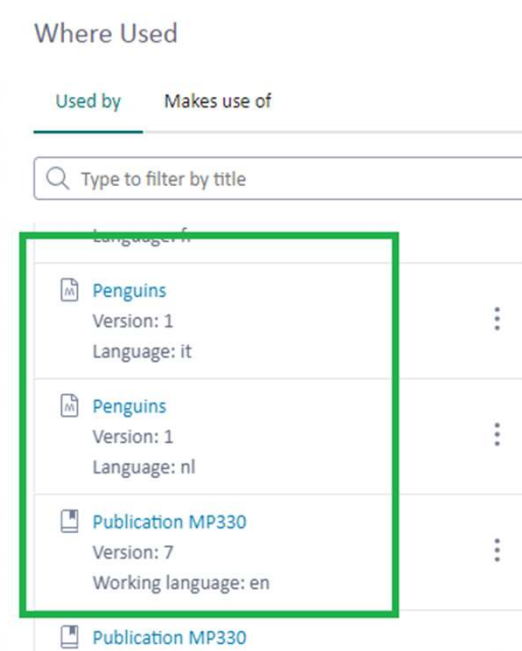
# Community idea: Displaying language info

- **Before:** "Used by" tab of Where used panel only showed a version of an object / publication that selected object is used in
- **Now:** A language of an object or Working language of a publication is also shown to help users differentiate the items in the list
  - \*\*\*Note: "Makes use of" tab still only shows a title because the references are made by GUID and are not bound to a specific version / language of the referenced object

Tridion  
Docs  
15.0



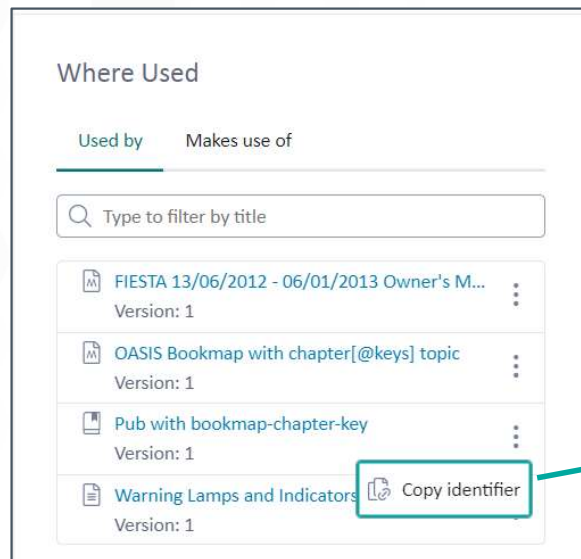
Tridion  
Docs  
15.1



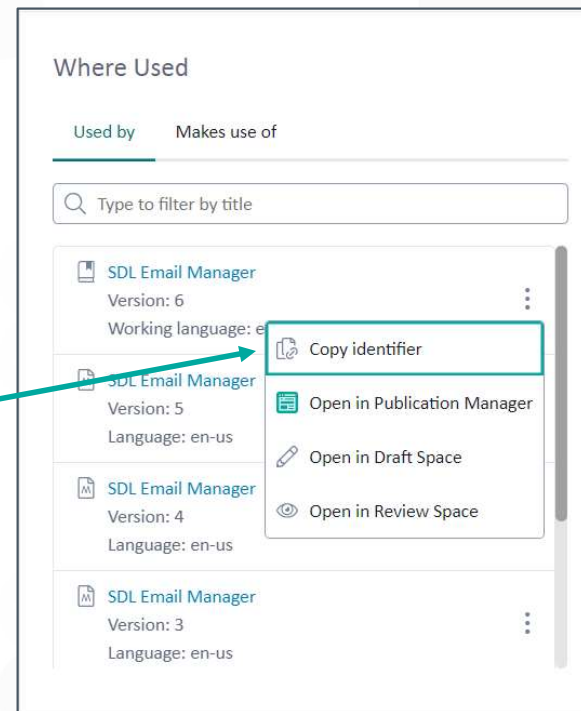
# Community idea: Open in Draft / Review Space and Publication Manager buttons

- **Before:** At Where Used, only Copy identifier action was possible for publications
- **Now:** Opened in Draft Space, Review Space (if corresponding application is enabled on the system) and Publication Manager actions are available for easy navigation
  - For the "used by" on topics, maps and libraries it will open the publication at Collective Spaces and navigate to the item (navigationId is added in the url)

## Tridion Docs 15.0



## Tridion Docs 15.1


















# Improvements in Workflow, Translation and Publication Reports

# Tridion Docs 15.0 - Warnings for missing resolutions

- Reports respect baselineResolution configuration which are defined system-wide
- At the reports, if a resolution is missing, it is displayed with a warning icon
  - This results in complicated view, with a lot of warning icons, especially for the user groups who use single resolution

| <input type="checkbox"/> | TITLE  | VERSION | STATUS  | LANGUAGE | RESOLUTION |
|--------------------------|--|---------|---|----------|------------|
| <input type="checkbox"/> |  Five_Concepts_WithImages | 1       | Released  | en       |            |
| <input type="checkbox"/> |  Atlantic Puffin          | 2       | Draft   | en       |            |
| <input type="checkbox"/> |  Puffin                   | 1       | Released  | en       | Low        |
| <input type="checkbox"/> |  Puffin                 | 1       |  |          |            |
| <input type="checkbox"/> |  Puffin                 | 1       |  |          |            |
| <input type="checkbox"/> |  Lesser Scaup           | 2       | Draft   | en       |            |
| <input type="checkbox"/> |  LesserScaup            | 1       | Released  | en       | Low        |
| <input type="checkbox"/> |  LesserScaup            | 1       |  |          |            |
| <input type="checkbox"/> |  LesserScaup            | 1       |  |          |            |

Report XML Settings holds 3 resolutions: Low, High, Thumbnail

Resolution not shown for missing, so not filterable

All missing resolutions indicated as warning



# Changes at the reports

- System-wide Xml Settings resolution are promoted to the generate report dialog
  - XML Settings > Reports > baselineResolutions field became obsolete
  - Generate report dialogs have resolution(s) selection
  - By default, the working resolution of the publication is selected at the dialog
- Reports display selected resolutions, distinguishing between working resolutions and extras
  - Rows for all selected but missing image resolutions are shown
  - Orange exclamation icon is used for the missing working resolution since it is required for any pub version
  - Gray exclamation icon and gray text font are used for missing other resolutions
- “Show missing resolutions” toggle is added as a short cut to the table filters
  - Toggle enables showing or hiding all missing resolutions’ rows at the report
  - Resolutions filter enables filtering the report based on the selected resolutions.
    - The filter is shown by default when the report was requested with more than one resolutions

# Generate report dialogs - Select resolutions

Generate workflow report

Resolutions \*

Low ×

EL RESOLUTION TEST VALUE1

High

ISHAPI25Tests#'Low

Low ✓

Master

Thumbnail

Working resolution pre-selected

Generate translation report

Create translation statistics for following language

ca

Resolutions \*

High × Low × Thumbnail ×

Select version

Baseline

Latest version

Latest released version

Generate Cancel

Generate publication report

Language \*

en

Resolutions \*

High × Low × Master ×

Compare current version 1 with version




(None)

Generate Cancel

# Tridion Docs 15.1 Workflow report with toggle on

Resolution filter shown by default when at least 2 resolutions selected

Show missing resolutions  Select workflow action

| TITLE  | VERSION | STATUS  | LANGUAGE | RESOLUTION | AUTHOR |
|--|---------|---|----------|------------|--------|
| <input type="checkbox"/> SRQ-24030 Map2 with refs to Topic3 and Topic4 | 1       | Draft   |          |            |        |
| <input type="checkbox"/> SRQ-24030 Topic4 with refs to Various images  | 1       | Draft   |          |            |        |
| <input type="checkbox"/> SRQ-24030 Tulips image                        | 2       | Draft   | en       | Low        | admin  |
| <input type="checkbox"/> SRQ-24030 Tulips image                        | 2       | Draft   | en       | High       | admin  |
| <input type="checkbox"/> SRQ-24030 Clouds image                        | 1       | Draft   | en       | High       | admin  |
| <input type="checkbox"/> SRQ-24030 Clouds image                        | 1       |    | en       | Low        |        |
| <input type="checkbox"/> SRQ-24030 Shingle image                       | 1       | Draft   |          |            | admin  |
| <input type="checkbox"/> SRQ-24030 Shingle image                       | 1       | Draft   |          |            | admin  |
| <input type="checkbox"/> SRQ-24030 Topic3 with refs to Animal images   | 1       | Draft   | en       |            | admin  |
| <input type="checkbox"/> SRQ-24030 Koala image                         | 1       | Draft   | en       | Low        | admin  |
| <input type="checkbox"/> SRQ-24030 Koala image                         | 1       |  | en       | High       |        |
| <input type="checkbox"/> SRQ-24030 Puffin image                        | 1       | Draft   | en       | Low        | admin  |
| <input type="checkbox"/> SRQ-24030 Puffin image                        | 1       | Draft   | en       | High       | admin  |
| <input type="checkbox"/> GUID-XDHDHH-JDJDDD-DJDJDJ                     |         |  |          |            |        |

Missing working resolution

Show/Hide all missing resolution rows

Missing extra resolution

Object referenced but not found at all

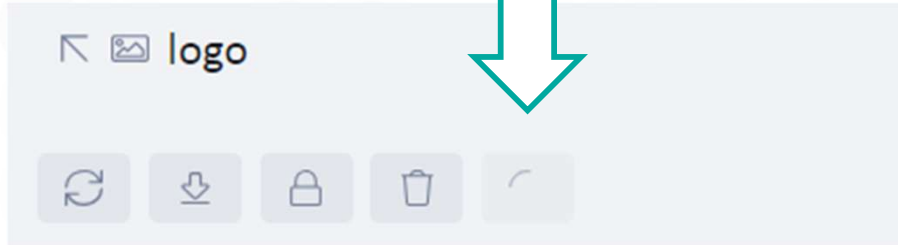
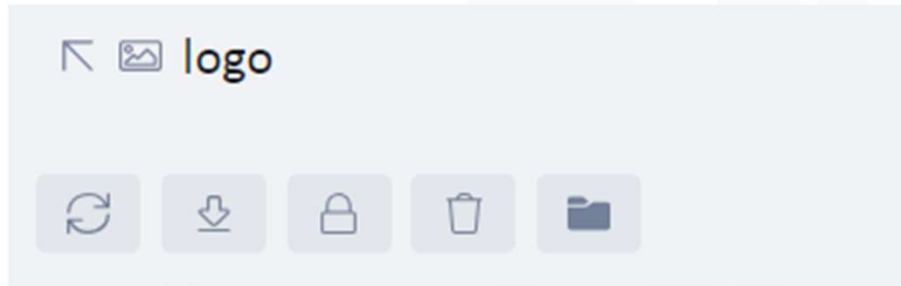


# Update on Extension API



# Loading status of action button extension

- ExplorerActionHookResult interface has changed
- The extensions created at version 15 will work in 15.1



```
.addExplorerAction(() => ({
  id: 'selectFolder',
  tooltip: t(TranslatableTerms.SelectFolderTooltip),
  label: t(TranslatableTerms.SelectFolderLabel),
  icon: SelectFolderIcon,
  isVisible: (props: ExplorerActionExtensionVisibilityConfiguration): boolean => {
    return props.activeView === ViewType.details;
  },
  hook: useSelectFolder,
}));
```

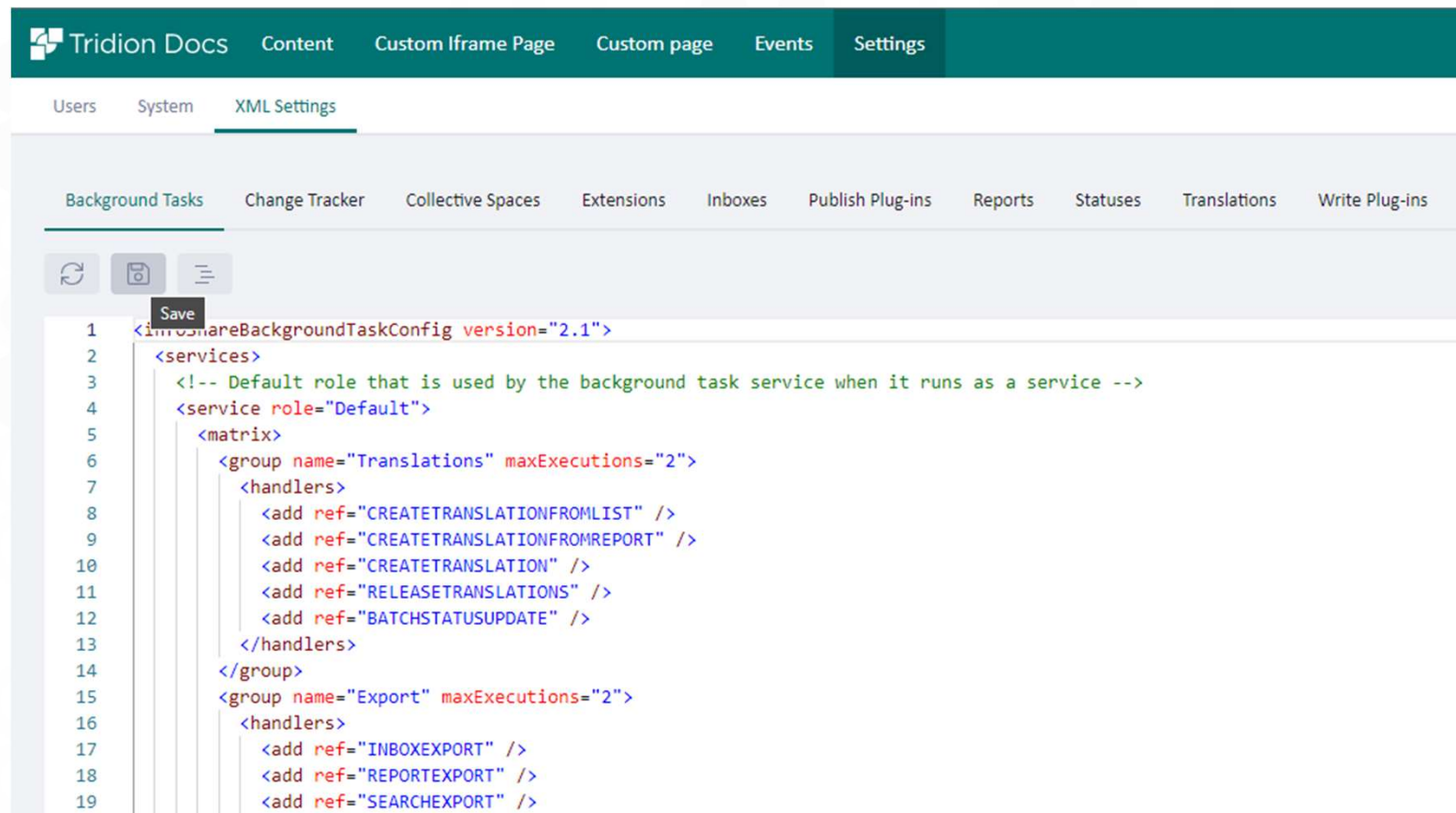
```
export type ExplorerActionExtensionHookResults = {
  /**
   * Return true is the action should be available
   *
   * @type {boolean}
   * @memberof ExplorerActionExtensionHookResults
   */
  readonly isAvailable: boolean;

  /**
   * Return true if you want to switch the button to the loading state.
   * | loading state changing icon to the spinner and disables the button
   *
   * @type {boolean}
   * @memberof ExplorerActionExtensionHookResults
   */
  readonly isLoading?: boolean;

  /**
   * Method that is called when the action is clicked
   *
   * @type {execute: () => void | Promise<void>}
   * @memberof ExplorerActionExtensionHookResults
   */
  readonly execute: () => void | Promise<void>;
};
```

# XML Settings - Saving with Ctrl+S

- Previously the changes made to XML settings could only be saved via Save button
- Now you can **also press Ctrl+S** to save them



The screenshot shows the Tridion XML Settings editor interface. At the top, there is a navigation bar with 'Tridion Docs' and several menu items: 'Content', 'Custom Iframe Page', 'Custom page', 'Events', and 'Settings'. Below this, there are sub-menus for 'Users', 'System', and 'XML Settings'. A secondary navigation bar contains various settings categories: 'Background Tasks', 'Change Tracker', 'Collective Spaces', 'Extensions', 'Inboxes', 'Publish Plug-ins', 'Reports', 'Statuses', 'Translations', and 'Write Plug-ins'. The main area displays XML code for a background task configuration. A tooltip labeled 'Save' is visible over the top-left corner of the code editor.

```
1 <!-- Configure BackgroundTaskConfig version="2.1" -->
2 <services>
3 <!-- Default role that is used by the background task service when it runs as a service -->
4 <service role="Default">
5 <matrix>
6 <group name="Translations" maxExecutions="2">
7 <handlers>
8 <add ref="CREATETRANSLATIONFROMLIST" />
9 <add ref="CREATETRANSLATIONFROMREPORT" />
10 <add ref="CREATETRANSLATION" />
11 <add ref="RELEASESTRANSLATIONS" />
12 <add ref="BATCHSTATUSUPDATE" />
13 </handlers>
14 </group>
15 <group name="Export" maxExecutions="2">
16 <handlers>
17 <add ref="INBOXEXPORT" />
18 <add ref="REPORTEXPOR" />
19 <add ref="SEARCHEXPORT" />
```



**DEMO**

The image features four purple, three-dimensional rectangular blocks arranged in a horizontal line. Each block is oriented to show its front face, which contains a large, white, sans-serif letter. From left to right, the letters are 'D', 'E', 'M', and 'O'. The blocks are set against a plain white background and cast soft, light purple shadows on the surface below them, giving them a sense of depth and weight.





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